

## Unaudited Financial Results for the Half year ended 31st March, 2016

Pursuant to listing Agreement entered with the Regional Stock Exchange and with National Stock Exchange of India, Mumbai.

(₹ in Lakhs)

Sr. No.	Particulars	For the Half year Ending		% age Variation (Col 3 & 4)	For the year Ending		% age Variation (Col 6 & 7)	Year Ended 31.03.2015 (Audited)
		31.03.2016 (Reviewed)	31.03.2016 (Published)		31.03.2016 (Reviewed)	31.03.2016 (Published)		
1	2	3	4	5	6	7	8	9
1	a) Revenue from Operations							
	(i) Traffic Earnings	55,085	54,402	1.25	1,02,033	1,01,350	0.67	90,584
	(ii) Project Revenue	31,041	30,878	0.53	52,495	52,332	0.31	35,002
	b) Other operating Income	-	-	-	-	-	-	-
	<b>TOTAL INCOME (a + b)</b>	<b>86,126</b>	<b>85,280</b>	<b>0.99</b>	<b>1,54,528</b>	<b>1,53,682</b>	<b>0.55</b>	<b>1,25,586</b>
2	Expenditure							
	a) Fuel	10,498	10,614	(1.10)	21,196	21,312	(0.55)	23,602
	b) Staff Cost	16,275	16,171	0.64	31,181	31,077	0.33	27,216
	c) Depreciation (Refer Note 2(B)(iii))	1,737	2,036	(14.69)	5,279	5,578	(5.67)	6,972
	d) Hire Charges	7,405	7,459	(0.72)	14,779	14,833	(0.37)	11,495
	e) Repairs & Maintenance	6,051	6,049	0.03	10,307	10,305	0.02	10,801
	f) Other Expenses (Incl. Lease Rental)	2,781	2,420	14.93	4,617	4,256	7.83	3,975
	g) Project Cost	28,678	28,545	0.47	48,477	48,344	0.27	31,844
	<b>TOTAL EXPENDITURE</b>	<b>73,424</b>	<b>73,294</b>	<b>0.18</b>	<b>1,35,835</b>	<b>1,35,705</b>	<b>0.10</b>	<b>1,15,905</b>
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	12,701	11,986	5.97	18,692	17,977	3.83	9,681
4	Other Income	5,342	5,260	1.56	6,779	6,697	1.21	6,677
5	<b>Profit before Finance cost &amp; Exceptional Items (3+4)</b>	<b>18,044</b>	<b>17,246</b>	<b>4.63</b>	<b>25,472</b>	<b>24,674</b>	<b>3.13</b>	<b>16,358</b>
6	Finance cost (Incl. swap transactions)	6,577	6,554	0.35	13,000	12,977	0.18	12,419
7	<b>Profit after Finance cost but before Exceptional Items (5-6)</b>	<b>11,467</b>	<b>10,692</b>	<b>7.25</b>	<b>12,472</b>	<b>11,697</b>	<b>6.21</b>	<b>3,939</b>
8	Exceptional Items	-	-	-	-	-	-	-
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)</b>	<b>11,467</b>	<b>10,692</b>	<b>7.25</b>	<b>12,472</b>	<b>11,697</b>	<b>6.21</b>	<b>3,939</b>
10	Tax expense	-	-	-	-	-	-	-
11	<b>Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>11,467</b>	<b>10,692</b>	<b>7.25</b>	<b>12,472</b>	<b>11,697</b>	<b>6.21</b>	<b>3,939</b>
12	Extraordinary Items	-	-	-	-	-	-	-
13	<b>Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>11,467</b>	<b>10,692</b>	<b>7.25</b>	<b>12,472</b>	<b>11,697</b>	<b>6.21</b>	<b>3,939</b>
14	Share of profit/(loss) of associates	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	-
16	<b>Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)</b>	<b>11,467</b>	<b>10,692</b>	<b>7.25</b>	<b>12,472</b>	<b>11,697</b>	<b>6.21</b>	<b>3,939</b>
17 (a)	Paid up Equity Share Capital (Face Value of ₹ 1000/- each)	80,647	80,647	-	80,647	80,647	-	80,647
(b)	Paid up Preference Share Capital (Face Value of ₹ 1000/- each)	4,07,951	4,07,951	-	4,07,951	4,07,951	-	4,07,951
18	Paid up Debt Capital	1,71,170	1,71,170	-	1,71,170	1,71,170	-	1,52,820
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(3,40,774)	(3,41,549)	(0.23)	(3,40,774)	(3,41,549)	(0.23)	(3,53,246)
20	Debenture Redemption Reserve	-	-	-	-	-	-	-
21. i	Earnings per Share (before extraordinary items) (of ₹ 1000/- each)(not annualised) [11/(17(a)*1000)]							
(a)	Basic	142.184	132.578	7.246	154.646	145.039	6.212	48.842
(b)	Diluted	142.184	132.578	7.246	154.646	145.040	6.212	48.842
21. ii	Earnings per Share (after extraordinary items) (of ₹ 1000/- each)(not annualised) [13/(17(a)*1000)]							
(a)	Basic	142.184	132.578	7.246	154.646	145.040	6.212	48.842
(b)	Diluted	142.184	132.578	7.246	154.646	145.040	6.212	48.842
22	Debt Equity Ratio [18/(17a+17b+19)]	1.158	1.164	(0.524)	1.158	1.164	(0.527)	1.129
23	Debt Service Coverage Ratio [5/(6+Redemption)]	0.581	0.555	4.540	0.570	0.553	3.081	0.215
24	Interest Service Coverage Ratio (5/6)	2.743	2.631	4.260	1.959	1.901	2.960	1.317

For Banshi Jain & Associates  
Chartered Accountants  
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

Anuj B.Golecha  
Partner  
Membership No. 117617  
Place : Mumbai  
Date : 13/05/2016

(Amitabh Banerjee)  
Director Finance

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Accounting Standard 17 on Segment Reporting for the Half Year ending 31.03.2016

(₹ in Lakhs)

Sr. No.	Primary Segments -> Particulars	Traffic					Projects					Consolidated Total				
		For the Half year Ending		For the year Ending		Audited 2014-15	For the Half year Ending		For the year Ending		Audited 2014-15	For the Half year Ending		For the year Ending		Audited 2014-15
		March' 16 (Reviewed)	March' 16 (Published)	March' 16 (Reviewed)	March' 16 (Published)		March' 16 (Reviewed)	March' 16 (Published)	March' 16 (Reviewed)	March' 16 (Published)		March' 16 (Reviewed)	March' 16 (Published)	March' 16 (Reviewed)	March' 16 (Published)	
2	3	4	5	6	7	8	9	10	11	12	13 (3+8)	14 (4+9)	15 (5+10)	16 (6+11)	17 (7+12)	
<b>I</b>	<b>REVENUE</b>															
1	External Revenue (Open Line)	55,085	54,402	1,02,033	1,01,350	90,584	31,041	30,878	52,495	52,332	35,002	86,126	85,280	1,54,528	1,53,682	1,25,586
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Total Revenue (1+2)	55,085	54,402	1,02,033	1,01,350	90,584	31,041	30,878	52,495	52,332	35,002	86,126	85,280	1,54,528	1,53,682	1,25,586
<b>II</b>	<b>RESULT</b>															
4	Segment result	12,075	15,332	19,953	19,567	13,495	2,363	2,333	4,018	3,988	3,157	14,438	17,665	23,971	23,555	16,653
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	12,075	15,332	19,953	19,567	13,495	2,363	2,333	4,018	3,988	3,157	14,438	17,665	23,971	23,555	16,653
7	Other Income	5,128	5,048	6,331	5,809	5,682	214	212	448	888	995	5,342	5,260	6,779	6,697	6,677
8	Finance charges	6,577	6,554	13,000	12,977	12,419	-	-	-	-	-	6,577	6,554	13,000	12,977	12,419
9	Depreciation / Amortisation(Refer Note 2(B)(ii))	1,737	2,036	5,279	5,578	6,972	-	-	-	-	-	1,737	2,036	5,279	5,578	6,972
10	Income Taxes / Wealth Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities (6+7)-(8+9+10)	8,890	11,790	8,006	6,821	(214)	2,577	2,545	4,466	4,876	4,152	11,467	14,335	12,472	11,697	3,939
12	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit (11-12)	8,890	11,790	8,006	6,821	(214)	2,577	2,545	4,466	4,876	4,152	11,467	14,335	12,472	11,697	3,939
<b>III</b>	<b>OTHER INFORMATION</b>															
14	Segment Assets	27,209	25,008	4,18,932	4,16,731	3,84,988	50,889	48,096	84,297	81,504	38,345	78,098	73,104	5,03,229	4,98,235	4,23,333
15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Total Assets (14+15)	27,209	25,008	4,18,932	4,16,731	3,84,988	50,889	48,096	84,297	81,504	38,345	78,098	73,104	5,03,229	4,98,235	4,23,333
17	Segment Liabilities	11,971	10,535	2,71,118	2,69,682	2,53,016	54,661	51,877	84,288	81,504	34,966	66,632	62,412	3,55,406	3,51,186	2,87,982
19	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20	Total Liabilities (17+18+19)	11,971	10,535	2,71,118	2,69,682	2,53,016	54,661	51,877	84,288	81,504	34,966	66,632	62,412	3,55,406	3,51,186	2,87,982
21	Depreciation	1,737	2,036	5,279	5,578	6,972	-	-	-	-	-	1,737	2,036	5,279	5,578	6,972

For Banshi Jain & Associates  
Chartered Accountants  
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

Anuj B.Golecha  
Partner  
Membership No. 117617  
Place : Mumbai  
Date : 13/05/2016

(Amitabh Banerjee)  
Director Finance

## Unaudited Financial Results for the Half year ended 31st March, 2016

Pursuant to listing Agreement entered with the Regional Stock Exchange and with National Stock Exchange of India, Mumbai.

(₹ in Lakhs)

Sr. No.	Particulars	For the Half year Ending		% age Variation (Col 3 & 4)	For the year Ending		% age Variation (Col 6 & 7)	Year Ended 31.03.2015 (Audited)
		31.03.2016 (Reviewed)	31.03.2015 (Reviewed)		31.03.2016 (Reviewed)	31.03.2015 (Reviewed)		
1	2	3	4	5	6	7	8	9
1	a) Revenue from Operations							
	(i) Traffic Earnings	55,085	50,600	8.86	1,02,033	90,410	12.86	90,584
	(ii) Project Revenue	31,041	21,455	44.68	52,495	34,887	50.47	35,002
	b) Other operating Income	-	-		-	-		-
	<b>TOTAL INCOME (a + b)</b>	<b>86,126</b>	<b>72,055</b>	<b>0.20</b>	<b>1,54,528</b>	<b>1,25,297</b>	<b>0.23</b>	<b>1,25,586</b>
2	<b>Expenditure</b>							
	a) Fuel	10,498	10,572	(0.70)	21,196	23,604	(10.20)	23,602
	b) Staff Cost	16,275	13,640	19.32	31,181	27,177	14.73	27,216
	c) Depreciation (Refer Note 2(B)(ii))	1,737	4,454	(61.00)	5,279	8,511	(37.98)	6,972
	d) Hire Charges	7,405	5,533	33.83	14,779	11,876	24.44	11,495
	e) Repairs & Maintenance	6,051	5,506	9.89	10,307	10,617	(2.92)	10,801
	f) Other Expenses (Incl. Lease Rental)	2,781	2,168	28.29	4,617	4,006	15.26	3,975
	g) Project Cost	28,678	19,493	47.12	48,477	31,726	52.80	31,844
	<b>TOTAL EXPENDITURE</b>	<b>73,424</b>	<b>61,366</b>	<b>19.65</b>	<b>1,35,835</b>	<b>1,17,517</b>	<b>15.59</b>	<b>1,15,905</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>12,701</b>	<b>10,689</b>	<b>18.83</b>	<b>18,692</b>	<b>7,780</b>	<b>140.26</b>	<b>9,681</b>
4	Other Income	5,342	3,774	41.56	6,779	5,097	33.01	6,677
5	<b>Profit before Finance cost &amp; Exceptional Items (3+4)</b>	<b>18,044</b>	<b>14,463</b>	<b>24.76</b>	<b>25,472</b>	<b>12,877</b>	<b>97.81</b>	<b>16,358</b>
6	Finance cost (Incl. swap transactions)	6,577	6,496	1.25	13,000	12,415	4.71	12,419
7	<b>Profit after Finance cost but before Exceptional Items (5-6)</b>	<b>11,467</b>	<b>7,967</b>	<b>43.93</b>	<b>12,472</b>	<b>462</b>	<b>2,599.51</b>	<b>3,939</b>
8	Exceptional Items	-	-	-	-	-	-	-
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)</b>	<b>11,467</b>	<b>7,967</b>	<b>43.93</b>	<b>12,472</b>	<b>462</b>	<b>2,599.51</b>	<b>3,939</b>
10	Tax expense	-	-	-	-	-	-	-
11	<b>Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)</b>	<b>11,467</b>	<b>7,967</b>	<b>43.93</b>	<b>12,472</b>	<b>462</b>	<b>2,599.51</b>	<b>3,939</b>
12	Extraordinary Items	-	-	-	-	-	-	-
13	<b>Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>11,467</b>	<b>7,967</b>	<b>43.93</b>	<b>12,472</b>	<b>462</b>	<b>2,599.51</b>	<b>3,939</b>
14	Share of profit/(loss) of associates	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	-
16	<b>Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)</b>	<b>11,467</b>	<b>7,967</b>	<b>43.93</b>	<b>12,472</b>	<b>462</b>	<b>2,599.51</b>	<b>3,939</b>
17 (a)	Paid up Equity Share Capital (Face Value of ₹ 1000/- each)	80,647	80,647	-	80,647	80,647	-	80,647
(b)	Paid up Preference Share Capital (Face Value of ₹ 1000/- each)	4,07,951	4,07,951	-	4,07,951	4,07,951	-	4,07,951
18	Paid up Debt Capital	1,71,170	1,52,820	12.01	1,71,170	1,52,820	12.01	1,52,820
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(3,40,774)	(3,53,266)	(3.54)	(3,40,774)	(3,53,266)	(3.54)	(3,53,246)
20	Debenture Redemption Reserve	-	-	-	-	-	-	-
21. i	Earnings per Share (before extraordinary items) (of ₹ 1000/- each)(not annualised) [11/(17(a)*1000)]	-	-	-	-	-	-	-
	(a) Basic	142.184	98.788	43.929	154.646	5.727	2,600.299	48.842
	(b) Diluted	142.184	98.788	43.929	154.646	5.727	2,600.299	48.842
21. ii	Earnings per Share (after extraordinary items) (of ₹ 1000/- each)(not annualised) [13/(17(a)*1000)]	-	-	-	-	-	-	-
	(a) Basic	142.184	98.788	43.929	154.646	5.727	2,600.299	48.842
	(b) Diluted	142.184	98.788	43.929	154.646	5.727	2,600.299	48.842
22	Debt Equity Ratio [18/(17a+17b+16+19)]	1.158	1.066	8.579	1.158	1.125	2.893	1.129
23	Debt Service Coverage Ratio [5/(6+Redemption)]	0.581	0.206	182.262	0.570	0.169	237.560	0.215
24	Interest Service Coverage Ratio (5/6)	2.743	2.226	23.224	1.959	1.037	88.907	1.317

For Banshi Jain & Associates  
Chartered Accountants  
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

Anuj B.Golecha  
Partner  
Membership No. 117617  
Place : Mumbai  
Date : 13/05/2016

(Amitabh Banerjee)  
Director Finance

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Accounting Standard 17 on Segment Reporting for the Half Year ending 31.03.2016

(₹ in Lakhs)

Sr. No.	Primary Segments ->	Traffic					Projects					Consolidated Total				
		For the Half year Ending		For the year Ending		Audited 2014-15	For the Half year Ending		For the year Ending		Audited 2014-15	For the Half year Ending		For the year Ending		Audited 2014-15
		March'16 (Reviewed)	March'15 (Reviewed)	March'16 (Reviewed)	March' 15 (Reviewed)		March'16 (Reviewed)	March' 15 (Reviewed)	March'16 (Reviewed)	March'15 (Reviewed)		March'16 (Reviewed)	March' 15 (Reviewed)			
Particulars	3	4	5	6	7	8	9	10	11	12	13 (3+8)	14 (4+9)	15 (5+10)	16 (6+11)	17 (7+12)	
<b>I</b>	<b>REVENUE</b>															
1	External Revenue (Open Line)	55,085	50,600	1,02,033	90,410	90,584	31,041	21,455	52,495	34,887	35,002	86,126	72,055	1,54,528	1,25,297	1,25,586
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Total Revenue (1+2)	55,085	50,600	1,02,033	90,410	90,584	31,041	21,455	52,495	34,887	35,002	86,126	72,055	1,54,528	1,25,297	1,25,586
<b>II</b>	<b>RESULT</b>															
4	Segment result	12,075	13,181	19,953	13,130	13,495	2,363	1,962	4,018	3,161	3,158	14,438	15,143	23,971	16,291	16,653
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	12,075	13,181	19,953	13,130	13,495	2,363	1,962	4,018	3,161	3,158	14,438	15,143	23,971	16,291	16,653
7	Other Income	5,128	3,315	6,331	4,404	5,682	214	459	448	693	995	5,342	3,774	6,779	5,097	6,677
8	Finance charges	6,577	6,496	13,000	12,415	12,419	-	-	-	-	-	6,577	6,496	13,000	12,415	12,419
9	Depreciation / Amortisation(Refer Note 2(B)(ii))	1,737	4,454	5,279	8,511	6,972	-	-	-	-	-	1,737	4,454	5,279	8,511	6,972
10	Income Taxes / Wealth Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities (6+7)-(8+9+10)	8,890	5,546	8,006	(3,392)	(214)	2,577	2,421	4,466	3,854	4,153	11,467	7,967	12,472	462	3,939
12	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit (11-12)	8,890	5,546	8,006	(3,392)	(214)	2,577	2,421	4,466	3,854	4,153	11,467	7,967	12,472	462	3,939
<b>III</b>	<b>OTHER INFORMATION</b>															
14	Segment Assets	27,209	3,87,769	4,18,932	3,87,769	3,84,988	50,889	16,281	84,297	32,321	38,345	78,098	4,20,090	5,03,229	4,20,090	4,23,333
15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Total Assets (14+15)	27,209	3,87,769	4,18,932	3,87,769	3,84,988	50,889	16,281	84,297	32,321	38,345	78,098	4,20,090	5,03,229	4,20,090	4,23,333
17	Segment Liabilities	11,971	2,50,439	2,71,118	2,50,439	2,53,016	54,661	18,415	84,288	39,940	34,966	66,632	2,90,345	3,55,406	2,90,345	2,87,982
18	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	Total Liabilities (17+18)	11,971	2,50,439	2,71,118	2,50,439	2,53,016	54,661	18,415	84,288	39,940	34,966	66,632	2,90,345	3,55,406	2,90,379	2,87,982
20	Depreciation	1,737	4,454	5,279	8,511	6,972	-	-	-	-	-	1,737	4,454	5,279	8,511	6,972

For Banshi Jain & Associates  
Chartered Accountants  
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

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(Amitabh Banerjee)  
Director Finance