

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 31st March,2017

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(Amount ₹ in Lakhs)

Sr. No.	Particulars	For the Half year Ending		For the year Ending		Year Ended
		31-Mar-2017	31-Mar-2016	31-Mar-2017	31-Mar-2016	31.03.2016
		Published	Reviewed	Published	Reviewed	(Audited)
1	2					5
1	a) Revenue from Operations					
	(i) Traffic Earnings	54,669	55,085	1,05,917	1,02,033	1,02,919
	(ii) Project Revenue	55,150	31,041	1,01,426	52,495	52,640
	b) Other operating Income	793	200	1,192	655	966
	TOTAL INCOME (a + b)	1,10,612	86,326	2,08,535	1,55,183	1,56,525
2	<u>Expenditure</u>					
	a) Fuel	12,456	10,498	23,895	21,196	21,184
	b) Staff Cost	21,852	16,807	40,060	30,948	31,167
	c) Depreciation	2,785	1,737	5,250	5,279	5,411
	d) Hire Charges	7,978	7,405	16,787	14,779	14,604
	e) Repairs & Maintenance	6,540	6,051	10,481	10,307	9,900
	f) Other Expenses (Incl. Lease Rental)	2,752	2,781	4,989	4,617	5,404
	g) Project Cost	51,012	28,678	94,046	48,477	48,608
	TOTAL EXPENDITURE	1,05,375	73,956	1,95,508	1,35,602	1,36,278
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,237	12,369	13,027	19,580	20,247
4	Finance Income	3,855	675	5,499	1,440	1,704
5	Other Income	1,960	4,467	1,977	4,684	4,252
6	Profit before Finance cost & Exceptional Items (3+4+5)	11,052	17,511	20,503	25,705	26,203
7	Finance cost	7,685	6,577	15,353	13,000	13,020
8	Profit after Finance cost but before Exceptional Items (6-7)	3,367	10,934	5,150	12,705	13,183
9	Exceptional Items	-	-	-	-	-
10	Profit(+)/Loss(-) from Ordinary Activities before tax (8-9)	3,367	10,934	5,150	12,705	13,183
11	Tax expense	-	-	-	-	-
12	Net Profit(+)/Loss(-) from Ordinary Activities after tax (10-11)	3,367	10,934	5,150	12,705	13,183
13	Extraordinary Items	-	-	-	-	-
14	Net Profit(+)/Loss(-) for the period (12-13)	3,367	10,934	5,150	12,705	13,183
15	Share of profit/ (loss) of associates	-	-	-	-	-
16	Minority interest	-	-	-	-	-
17	Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (14-15-16)	3,367	10,934	5,150	12,705	13,183
18	Other Comprehensive Income/ (Loss) , Net of Income tax					
	(a) Items that will not be reclassified to Profit or (Loss)	(13,212)	532	(13,762)	(233)	(233)
	(b) Items that will be reclassified to Profit or (Loss)	-	-	-	-	-
	Total Other Comprehensive Income/(Loss) , Net of Income tax	(13,212)	532	(13,762)	(233)	(233)
19	Total Comprehensive Income for the period (17 +/- 18)	(9,845)	11,467	(8,612)	12,473	12,950
20	(a) Paid up Equity Share Capital (Face Value of ₹ 1000/- each)	80,647	80,647	80,647	80,647	80,647
	(b) Paid up Preference Share Capital (Face Value of ₹ 1000/- each)	4,07,951	4,07,951	4,07,951	4,07,951	4,07,951
21	Paid up Debt Capital	1,75,170	1,71,170	1,75,170	1,71,170	1,71,170
22	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(3,48,908)	(3,40,774)	(3,48,908)	(3,40,774)	(3,40,296)
23	Debenture Redemption Reserve	-	-	-	-	-
24	i Earnings per Share (before extraordinary items) (of ₹ 1000/- each)(not annualised) [12/(20(a)*1000)]					
	(a) Basic	41.7451	135.584	63.8585	157.544	163.4655
	(b) Diluted	6.8904	22.3793	10.5404	26.0039	26.9813
	ii Earnings per Share (after extraordinary items) (of ₹ 1000/- each)(not annualised) [14/(20(a)*1000)]					
	(a) Basic	41.7451	135.584	63.8585	157.544	163.4655
	(b) Diluted	6.8904	22.3793	10.5404	26.0039	26.9813
25	Debt Equity Ratio [21/(20a+20b+22)]	1.2540	1.158	1.2540	1.158	1.1542
26	Debt Service Coverage Ratio [6/(7+Redemption)]	1.4381	0.563	0.4423	0.576	0.5866
27	Interest Service Coverage Ratio (6/7)	1.4381	2.663	1.3354	1.977	2.0125

PLACE : NAVI MUMBAI
DATE : 27/04/2017

AMITABH BANERJEE
DIRECTOR FINANCE
For Konkan Railway Corporation Ltd.

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Ind-AS 108 on Operating Segment Reporting for the Half Year ending 31.03.2017

(Amount ₹ in Lakhs)

Sr. No.	Particulars	Traffic					Project					Consolidated Total				
		For the half year ending		For the year ending		2015-16 Audited	For the half year ending		For the year ending		2015-16 Audited	For the half year ending		For the year ending		2015-16 Audited
		Mar,17	Mar,16 Reviewed	Mar,17	Mar,16 Reviewed		Mar,17	Mar,16 Reviewed	Mar,17	Mar,16 Reviewed		Mar,17	Mar,16 Reviewed			
I	REVENUE															
1	External Revenue(Open Line)	55,462	55,285	1,07,109	1,02,688	1,03,885	55,150	31,041	1,01,426	52,495	52,640	1,10,612	86,326	2,08,535	1,55,183	1,56,525
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Total Revenue	55,462	55,285	1,07,109	1,02,688	1,03,885	55,150	31,041	1,01,426	52,495	52,640	1,10,612	86,326	2,08,535	1,55,183	1,56,525
II	RESULT															
4	Segment result	3,884	11,743	10,897	20,841	21,626	4,138	2,363	7,380	4,018	4,032	8,022	14,106	18,277	24,859	25,658
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	3,884	11,743	10,897	20,841	21,626	4,138	2,363	7,380	4,018	4,032	8,022	14,106	18,277	24,859	25,658
7	Finance Income	3,557	461	4,968	998	1,174	298	214	531	442	530	3,855	675	5,499	1,440	1,704
8	Other Income	1,960	4,467	1,977	4,684	4,252	-	-	-	-	-	1,960	4,467	1,977	4,684	4,252
9	Finance charges	7,685	6,577	15,353	13,000	13,020	-	-	-	-	-	7,685	6,577	15,353	13,000	13,020
10	Depreciation/ Amortisation	2,785	1,737	5,250	5,279	5,411	-	-	-	-	-	2,785	1,737	5,250	5,279	5,411
11	Income Taxes(Wealth tax)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
12	Profit from ordinary activities[(6+7+8)-(9+10+11)]	(1,069)	8,357	(2,761)	8,245	8,621	4,436	2,577	7,911	4,460	4,562	3,367	10,934	5,150	12,705	13,183
13	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
14	Net Profit(12-13)	(1,069)	8,357	(2,761)	8,245	8,621	4,436	2,577	7,911	4,460	4,562	3,367	10,934	5,150	12,705	13,183
15	Other Comprehensive Income/ (Loss) , Net of Income tax															
(a)	Items that will not be reclassified to Profit or (Loss)	(13,212)	532	(13,762)	(233)	(233)	-	-	-	-	-	(13,212)	532	(13,762)	(233)	(233)
(b)	Items that will be reclassified to Profit or (Loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income/(Loss) , Net of Income tax	(13,212)	532	(13,762)	(233)	(233)	-	-	-	-	-	(13,212)	532	(13,762)	(233)	(233)
16	Total Comprehensive Income for the period (16 +/- 17)	(14,281)	8,890	(16,523)	8,012	8,388	4,436	2,577	7,911	4,460	4,562	(9,845)	11,467	(8,612)	12,473	12,950
III	OTHER INFORMATION															
17	Segment Assets	9,452	4,18,932	437,217	4,18,932	4,19,025	75,740	84,297	1,09,148	84,297	85,137	84,211	5,03,229	5,46,365	5,03,229	5,04,162
18	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
19	Total Assets	9,452	4,18,932	4,37,217	4,18,932	4,19,025	75,740	84,297	1,09,148	84,297	85,137	84,211	5,03,229	5,46,365	5,03,229	5,04,162
20	Segment Liabilities	1,10,350	2,71,118	3,88,758	2,71,118	2,70,811	(11,709)	84,288	17,918	84,288	85,048	99,557	3,55,406	4,06,676	3,55,406	3,55,859
21	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
22	Total Liabilities	1,10,350	2,71,118	3,88,758	2,71,118	2,70,811	(11,709)	84,288	17,918	84,288	85,048	99,557	3,55,406	4,06,676	3,55,406	3,55,859
23	Depreciation	2,785	1,737	5,250	5,279	5,411	-	-	-	-	-	2,785	1,737	5,250	5,279	5,411

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