

KONKAN RAILWAY CORPORATION LTD

Unaudited Financial Results for the Quarter ended 30th September 2005

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(figs in Crs.of Rs.)

Sr. No.	Particulars	For the Quarter			For the Period ending		Year Ended
		Actuals	Published	Variation	Actuals	Published	31.03.2005
		30.09.05	30.09.05	%ge	30.09.05	30.09.05	(Audited)
1	2	3	4	5	6	7	8
1	Net Sales/Income from Operations	60.94	57.97	5.12	123.22	120.25	271.77
2	Other Income	6.71	7.00	-4.14	11.68	11.97	16.75
3	<u>Expenditure</u>						
	a) Staff Cost	13.12	14.37	-8.70	27.46	28.71	47.22
	b) Hire Charges	8.51	8.52	-0.12	16.96	16.97	29.39
	c) Fuel	13.90	13.78	0.87	32.45	32.33	61.01
	d) Repairs & Maintenance	12.90	12.67	1.82	25.70	25.47	67.20
	e) Other Expenses	4.70	5.07	-7.30	8.55	8.92	16.27
	TOTAL EXPENDITURE	53.13	54.41	-2.35	111.12	112.40	221.09
4	Interest	66.29	75.44	-12.13	142.87	152.02	303.10
5	Depreciation	17.81	17.32	2.83	35.81	34.64	69.81
6	Profit(+)/Loss(-) before tax (1+2-3-4-5)	-69.58	-82.20	-15.35	-154.90	-166.84	-305.48
7	Provision for taxation	0.15	0.15	0.00	0.30	0.30	0.00
	Prior Period Adjustments	0.47	0.83	-43.37 (Note 2)	1.02	1.38	-1.03
8	Profit(+)/Loss(-) (6-7)	-70.20	-83.18	-15.60	-156.22	-168.52	-304.45
9	Paid up Equity Share Capital (Face value of Rs. 1000/- each)	790.44	790.44	0.00	790.44	790.44	789.92
10	Reserve excluding revaluation	5.55	5.55	0.00	5.55	5.55	5.55
11	Basic and diluted EPS for the period, for the year to date and for the previous year (not to be annualised) (Face value of share Rs.1000/- each)	-87.84	-105.23	--	-195.59	-213.20	-386.72
12	Aggregate of non member share holding No. of Shares Percentage of share Holding			(Not applicable being a Government Company)			

Notes:

- 1) Common general expenses of Project Division is allocated to various Projects in hand in proportion to the estimated costs incurred or to be incurred on the respective Projects during the period, as determined by the Management on an Annual basis. Accordingly, expenses incurred during the quarter are 'net' of such expenses recoverable from the respective projects.
- 2) Variation in Prior Period Adjustment is due to subsequent rectification of Management Fees of Rs 39.13 Lakhs.
- 3) Previous period figures have been regrouped / rearranged where ever necessary.

For Jain Chowdhary & Co.
Chartered Accountants

For Konkan Railway Corporation Limited

Siddharth Jain
PARTNER
M.No: 104709

(Mrs.R.Ravikumar)
DIRECTOR (FINANCE)

PLACE : MUMBAI
DATE : 29.11.2005

