

**KONKAN RAILWAY CORPORATION LIMITED**

Unaudited Financial Results for the Half year ended 30th September 2008

Pursuant to listing Agreement entered with the Regional Stock Exchange and with  
National Stock Exchange of India, Mumbai.

(Figs in Cr/Rs)

Sr. No.	Particulars	For the Half year Ending		Variation	Year Ended
		30-Sep-2008	30-Sep-2008	%age	31.03.2008
		Published	Actuals		(Audited)
1	2	3	4	5	6
1	Net Sales/Income from Operations	285.37	286.32	0.33	501.02
2	Other Income	8.80	8.74	-0.68	9.44
3	Project Revenue	87.00	88.68	1.93	276.32
4	<b>Expenditure</b>				
	a) Staff Cost	41.63	42.89	3.03	75.60
	b) Hire Charges	25.50	25.36	-0.55	39.94
	c) Fuel	73.50	73.04	-0.63	107.00
	d) Repairs & Maintenance	19.00	20.34	7.05	60.90
	e) Other Expenses	7.80	7.49	-3.97	17.65
	f) Project Cost	80.00	81.66	2.08	253.25
	<b>TOTAL EXPENDITURE</b>	<b>247.43</b>	<b>250.78</b>	<b>1.35</b>	<b>554.34</b>
5	Interest	163.87	163.20	-0.41	304.97
6	Depreciation	35.00	33.05	-5.57	70.05
7	Profit(+)/Loss(-) before tax (1+2+3-4-5-6)	-65.13	-63.29	-2.83	-142.58
8	Provision for taxation	0.20	0.20	0.00	0.80
9	Profit(+)/Loss(-) (7-8)	-65.33	-63.49	-2.82	-143.38
10	Paid up Equity Share Capital (Face value of Rs. 1000/- each)	803.46	803.46	0.00	803.46
11	Reserve excluding revaluation	0.00	0.00	0.00	0.00
12	Basic and diluted EPS for the period, for the year to date and for the previous year (not to be annualised) (Face value of share Rs.1000/- each)	-81.31	-79.02	-2.82	-178.50
13	Aggregate of non member share holding No. of Shares Percentage of share Holding	N.A. being a Govt. Company			

For Jain Chowdhary & Co.  
Chartered Accountants

For Konkan Railway Corporation Ltd.

SUNIL CHORDIA  
PARTNER  
M.No. 118035

SHAHZAD SHAH  
DIRECTOR FINANCE

PLACE : MUMBAI  
DATE : 25/11/2008