

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 30th September 2009

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(Figs in Cr/Rs)

Sr. No.	Particulars	For the Half year Ending		Year Ended
		30-Sep-2009	30-Sep-2008	31.03.2009 (Audited)
1	2	3	4	5
1 (a)	Net Sales/Income from Operations	235.58	285.37	575.67
(b)	Project Income	20.90	87.00	184.66
2	Expenditure			
	a) Staff Cost	66.00	41.63	178.61
	b) Hire Charges	26.00	25.50	47.83
	c) Fuel	63.25	73.50	137.70
	d) Repairs & Maintenance	24.00	19.00	55.92
	e) Other Expenses	7.75	7.80	8.77
	f) Project Cost	19.86	80.00	170.74
	g) Depreciation	41.00	35.00	75.67
	TOTAL EXPENDITURE	247.86	282.43	675.24
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	8.62	89.94	85.09
4	Other Income	15.94	8.80	26.25
5	Profit before interest & Exceptional Items (3+4)	24.56	98.74	111.34
6	Interest	84.35	163.87	189.73
7	Exceptional Items	0.00	0.00	0.00
8	Profit(+)/Loss(-) from Ordinary Activities before tax (3)-(4+5+6)	-59.79	-65.13	-78.39
9	Tax Expense (FBT)	0.00	0.20	0.42
10	Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8)	-59.79	-65.33	-78.81
11	Extraordinary Items (net of Tax expenses Rs)	0.00	0.00	0.00
12	Net Profit(+)/Loss(-) for the period (9-10)	-59.79	-65.33	-78.81
13 (a)	Paid up Equity Share Capital (Face Value of Rs 1000/- each)	806.46	803.46	806.46
(b)	Paid up Preference Share Capital (Face Value of Rs 1000/- each)	3473.96	0.00	3473.96
14	Paid up Debt Capital	2368.50	5832.39	2368.50
15	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00
16	Debenture Redemption Reserve			
17	Earning per Share (EPS) (12/13*100)	-74.14	-81.31	-98.08
18	Debt Equity Ratio (14/13)	0.55	7.26	0.55
19	Debt Service Coverage Ratio (5/6+redemption)	0.29	0.60	0.40
20	Interest Service Coverage Ratio (5/6)	0.29	0.60	0.59
Note: Debt Service Coverage Ratio		+5/(6+Red)	+5/(6+Red)	+5/(6+Red)