

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 30th September 2011

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(Rs. in lacs)

Sr. No.	Particulars	For the Half year Ending		Year Ended
		30-Sep-2011 Reviewed	30-Sep-2010 Reviewed	31.03.2011 Audited
1	2	3	4	6
1 (a)	Net Sales/Income from Operations	27188	27318	60001
(b)	Project Income	9722	11367	28809
	Total Income	36910	38685	88810
2	Expenditure			
	a) Staff Cost	8151	8550	15383
	b) Hire Charges	3738	3232	6822
	c) Fuel	7210	6687	13439
	d) Repairs & Maintenance	3034	2576	5304
	e) Other Expenses	1274	1905	2351
	f) Project Cost	8952	10315	26402
	g) Depreciation	4193	3948	8465
	TOTAL EXPENDITURE	36552	37213	78166
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	358	1472	10644
4	Other Income	1641	1316	3633
5	Profit before interest & Exceptional Items (3+4)	1999	2788	14277
6	Interest	6988	6485	13991
7	Profit after Interest but before Exceptional Items (5-6)	-4989	-3697	286
8	Exceptional Items	0	0	0
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	-4989	-3697	286
10	Tax Expense	0	0	3
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	-4989	-3697	283
12	Extraordinary Items (Net of Tax expense)	0	0	0
13	Net Profit(+)/Loss(-) for the period (11-12)	-4989	-3697	283
14 (a)	Paid up Equity Share Capital (Face Value of Rs 1000/- each)	80646	80646	80646
(b)	Paid up Preference Share Capital (Face Value of Rs 1000/- each)	407951	398304	407951
15	Paid up Debt Capital	175000	186800	179800
16	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00
17	Debenture Redemption Reserve	0.00	0.00	0.00
18	Earnings per Share (EPS) [13/14(a)*1000]	-61.86	-45.84	3.51
19	Debt Equity Ratio [15/(14(a)+14(b) less c/f loss)]	1.16	1.31	1.15
20	Debt Service Coverage Ratio [5/(6+Redemption)]	0.17	0.09	0.31
21	Interest Service Coverage Ratio (5/6)	0.29	0.43	1.02

For Pathak H.D. & Associates
Chartered Accountants
Firm Registration No.107783W

For Konkan Railway Corporation Ltd.

Mukesh Mehta
Partner
Membership No.043495
Place : Mumbai
Date : 15/11/2011

SHAHZAD SHAH
DIRECTOR FINANCE