

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 31st March, 2013

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(` in Lakhs)

Sr. No.	Particulars	For the Half year Ending		For the year Ending		Year Ended
		31.03.2013	31.03.2012 (Reviewed)	31.03.2013	31.03.2012 (Reviewed)	31.03.2012 (Audited)
1	2	3	4	5	6	7
1	a) Revenue from Operations					
	(i) Traffic Earnings	40,270	40,034	74,073	67,222	67,198
	(ii) Project Revenue	21,689	17,486	34,796	27,208	27,419
	b) Other operating Income	-	-	-	-	-
	TOTAL INCOME (a + b)	61,959	57,520	108,869	94,430	94,617
2	<u>Expenditure</u>					
	a) Fuel	9,073	7,926	17,700	15,136	15,136
	b) Staff Cost	11,807	10,599	24,106	18,750	18,459
	c) Depreciation	4,682	4,266	9,292	8,459	9,034
	d) Hire Charges	4,426	4,080	8,700	7,818	7,818
	e) Repairs & Maintenance	3,535	3,034	7,100	6,068	6,171
	f) Other Expenses (Incl. Lease Rental)	4,393	1,130	5,822	2,404	3,112
	g) Project Cost	19,732	15,982	31,788	24,934	25,126
	TOTAL EXPENDITURE	57,648	47,017	104,508	83,569	84,856
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4,311	10,503	4,361	10,861	9,761
4	Other Income	1,656	2,399	3,750	4,040	5,475
5	Profit before Finance cost & Exceptional Items (3+4)	5,967	12,902	8,111	14,901	15,236
6	Finance cost (Incl. swap transactions)	5,866	6,351	13,157	13,339	13,363
7	Profit after Finance cost but before Exceptional Items (5-6)	101	6,551	(5,046)	1,562	1,873
8	Exceptional Items	17,757	-	17,757	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	(17,656)	6,551	(22,803)	1,562	1,873
10	Tax expense	-	-	-	-	-
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	(17,656)	6,551	(22,803)	1,562	1,873
12	Extraordinary Items	-	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	(17,656)	6,551	(22,803)	1,562	1,873
14	Share of profit/(loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)	(17,656)	6,551	(22,803)	1,562	1,873
17 (a)	Paid up Equity Share Capital (Face Value of ` 1000/- each)	80,646	80,646	80,646	80,646	80,646
(b)	Paid up Preference Share Capital (Face Value of ` 1000/- each)	407,951	407,951	407,951	407,951	407,951
18	Paid up Debt Capital	166,670	174,000	166,670	174,000	174,000
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(331,036)	(332,910)	(331,036)	(332,910)	(332,910)
20	Debenture Redemption Reserve	-	-	-	-	-
21. i	Earnings per Share (before extraordinary items) (of ` 1000/- each)(not annualised) [11/(17(a)*1000)]					
	(a) Basic	(218.9321)	81.2316	(282.7543)	19.3686	23.2250
	(b) Diluted	(218.9321)	81.2316	(282.7543)	19.3686	23.2250
21. ii	Earnings per Share (after extraordinary items) (of ` 1000/- each)(not annualised) [13/(17(a)*1000)]					
	(a) Basic	(218.9321)	81.2316	(282.7543)	19.3686	23.2250
	(b) Diluted	(218.9321)	81.2316	(282.7543)	19.3686	23.2250
22	Debt Equity Ratio [18/(17a+17b+16+19)]	1.1913	1.0725	1.2368	1.1065	1.1043
23	Debt Service Coverage Ratio [5/(6+Redemption)]	0.4522	1.7551	0.3959	0.7786	0.7951
24	Interest Service Coverage Ratio (5/6)	1.0172	2.0315	0.6165	1.1171	1.1402

PLACE : NAVI MUMBAI
DATE : 30/04/2013

SHAHZAD SHAH
DIRECTOR FINANCE
For Konkan Railway Corporation Ltd.

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Accounting Standard 17 on Segment Reporting for the Half Year ending 31.03.2013

(` in Lakhs)

Sr. No.	Primary Segments -> Particulars	Traffic				Audited 2011-12	Projects				Audited 2011-12	Consolidated Total				
		For the Half year Ending		For the year Ending			For the Half year Ending		For the year Ending			For the Half year Ending		For the year Ending		Audited 2011-12
		March'13	March' 12 (Reviewed)	March'13	March' 12 (Reviewed)		March'13	March' 12 (Reviewed)	March'13	March' 12 (Reviewed)		March'13	March' 12 (Reviewed)	March'13	March' 12 (Reviewed)	
3	4	5	6	7	8	9	10	11	12	13 (3+8)	14 (4+9)	15 (5+10)	16 (6+11)	17 (7+12)		
I	REVENUE															
1	External Revenue (Open Line)	40,270	40,034	74,073	67,222	67,198	21,689	17,486	34,796	27,208	27,419	61,959	57,520	108,869	94,430	94,617
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Total Revenue (1+2)	40,270	40,034	74,073	67,222	67,198	21,689	17,486	34,796	27,208	27,419	61,959	57,520	108,869	94,430	94,617
II	RESULT															
4	Segment result	7,036	13,265	10,645	17,046	16,502	1,957	1,504	3,008	2,274	2,293	8,993	14,769	13,653	19,320	18,795
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	7,036	13,265	10,645	17,046	16,502	1,957	1,504	3,008	2,274	2,293	8,993	14,769	13,653	19,320	18,795
7	Other Income	1,656	1,564	3,437	3,205	4,197	-	835	313	835	1,278	1,656	2,399	3,750	4,040	5,475
8	Finance charges	5,866	6,351	13,157	13,339	13,363	-	-	-	-	-	5,866	6,351	13,157	13,339	13,363
9	Depreciation / Amortisation	4,682	4,266	9,292	8,459	9,034	-	-	-	-	-	4,682	4,266	9,292	8,459	9,034
10	Income Taxes / Wealth Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities (6+7)-(8+9+10)	(1,856)	4,212	(8,367)	(1,547)	(1,698)	1,957	2,339	3,321	3,109	3,571	101	6,551	(5,046)	1,562	1,873
12	Exceptional Items	17,757	-	17,757	-	-	-	-	-	-	-	17,757	-	17,757	-	-
13	Net Profit (11-12)	(19,613)	4,212	(26,124)	(1,547)	(1,698)	1,957	2,339	3,321	3,109	3,571	(17,656)	6,551	(22,803)	1,562	1,873
III	OTHER INFORMATION															
14	Segment Assets	384,343	385,736	384,343	391,495	384,509	22,837	50,950	22,837	50,950	30,604	407,180	436,686	407,180	442,445	415,113
15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Total Assets (14+15)	384,343	385,736	384,343	391,495	384,509	22,837	50,950	22,837	50,950	30,604	407,180	436,686	407,180	442,445	415,113
17	Segment Liabilities	246,395	225,837	252,906	237,355	241,122	20,880	48,611	19,516	47,841	16,431	267,275	274,448	272,422	285,196	257,553
18	Shareholders' Funds	137,948	159,899	131,437	154,140	143,387	1,957	2,339	3,321	3,109	14,173	139,905	162,238	134,758	157,249	157,560
19	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
20	Total Liabilities (17+18+19)	384,343	385,736	384,343	391,495	384,509	22,837	50,950	22,837	50,950	30,604	407,180	436,686	407,180	442,445	415,113
21	Depreciation	4,682	4,266	9,292	8,459	9,034	-	-	-	-	-	4,682	4,266	9,292	8,459	9,034

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