

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 30th Sept. 2013

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(Amount in Lakhs)

Sr. No.	Particulars	For the Half year Ending		Variation (%)	Year Ended 31.03.2013 (Audited)
		30 th Sept' 13 Reviewed	30 th Sept' 13 Published		
1	2	3	4	5	6
1	a) Revenue from Operations				
	(i) Traffic Earnings	39,130	38,285	2.21	72,898
	(ii) Project Revenue	16,091	16,091	-	35,671
	b) Other operating Income	-	-	-	-
	TOTAL INCOME (a + b)	55,221	54,376	1.55	108,569
2	Expenditure				
	a) Fuel	12,982	13,031	(0.38)	20,502
	b) Staff Cost	12,603	12,487	0.93	22,481
	c) Depreciation	4,140	4,198	(1.38)	8,905
	d) Hire Charges	6,858	6,899	(0.59)	8,161
	e) Repairs & Maintenance	4,259	3,927	8.45	7,458
	f) Other Expenses (Incl. Lease Rental)	1,674	1,515	10.50	6,558
	g) Project Cost	14,670	14,670	0.00	32,626
	TOTAL EXPENDITURE	57,186	56,727	0.81	106,691
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	(1,965)	(2,351)	(16.42)	1,878
4	Other Income	1,562	1,664	(6.15)	5,054
5	Profit before Finance cost & Exceptional Items (3+4)	(403)	(687)	(41.32)	6,932
6	Finance cost (Incl. swap transactions)	6,508	6,508	0.00	13,265
7	Profit after Finance cost but before Exceptional Items (5-6)	(6,911)	(7,195)	(3.94)	(6,333)
8	Exceptional Items	-	-	-	17,208
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	(6,911)	(7,195)	(3.94)	(23,541)
10	Tax expense	-	-	-	-
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	(6,911)	(7,195)	(3.94)	(23,541)
12	Extraordinary Items	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	(6,911)	(7,195)	(3.94)	(23,541)
14	Share of profit/(loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)	(6,911)	(7,195)	(3.94)	(23,541)
17	(a) Paid up Equity Share Capital (Face Value of ` 1000/- each)	80,646	80,646	-	80,646
	(b) Paid up Preference Share Capital (Face Value of ` 1000/- each)	407,951	407,951	-	407,951
18	Paid up Debt Capital	160,770	160,770	-	166,670
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(354,578)	(354,578)	-	(331,036)
20	Debenture Redemption Reserve	-	-	-	-
21	i Earnings per Share (before extraordinary items) (of ` 1000/- each)(not annualised) [11/(17(a)*1000)]				
	(a) Basic	(85.7011)	(89.2171)	(3.94)	(291.9054)
	(b) Diluted	(85.7011)	(89.2171)	(3.94)	(291.9054)
	ii Earnings per Share (after extraordinary items) (of ` 1000/- each)(not annualised) [13/(17(a)*1000)]				
	(a) Basic	(85.7011)	(89.2171)	(3.94)	(291.9054)
	(b) Diluted	(85.7011)	(89.2171)	(3.94)	(291.9054)
22	Debt Equity Ratio [18/(17a+17b+16+19)]	1.2648	1.2677	(0.22)	1.2436
23	Debt Service Coverage Ratio [5/(6+Redemption)]	(0.0325)	(0.0554)	(41.32)	0.3366
24	Interest Service Coverage Ratio (5/6)	(0.0619)	(0.1056)	(41.32)	0.5226

For Pathak H. D. & Associates
Chartered Accountants
Firm Registration No 107783W

For Konkan Railway Corporation Ltd.

Mukesh Mehta
Partner
Membership No. 043495
Place : Mumbai
Date : 14/11/2013

(Amitabh Banerjee)
Director Finance

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Accounting Standard 17 on Segment Reporting for the Half Year ending 30.09.2013

(Amount in Lakhs)

Sr. No.	Primary Segments -> Particulars	Traffic			Projects			Consolidated Total		
		30 th Sept' 13 Reviewed	30 th Sept' 13 Published	2012-13 Audited	30 th Sept' 13 Reviewed	30 th Sept' 13 Published	2012-13 Audited	30 th Sept' 13 Reviewed	30 th Sept' 13 Published	2012-13 Audited
I	REVENUE									
1	External Revenue(Open Line)	39,130	38,285	72,898	16,091	16,091	35,671	55,221	54,376	108,570
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-
3	Total Revenue	39,130	38,285	72,898	16,091	16,091	35,671	55,221	54,376	108,570
II	RESULT									
4	Segment result	754	426	7,738	1,421	1,421	3,044	2,175	1,847	10,782
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	754	426	7,738	1,421	1,421	3,044	2,175	1,847	10,782
7	Other Income	1,240	1,342	4,429	322	322	626	1,562	1,664	5,055
8	Finance charges	6,508	6,508	13,264	-	-	-	6,508	6,508	13,264
9	Depreciation/Amortisation	4,140	4,198	8,905	-	-	-	4,140	4,198	8,905
10	Income Taxes(Wealth tax)	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities[(6+7)-(8+9+10)]	(8,654)	(8,938)	(10,002)	1,743	1,743	3,670	(6,911)	(7,195)	(6,332)
12	Exceptional Items	-	-	17,208	-	-	-	-	-	17,208
13	Net Profit(12-13)	(8,654)	(8,938)	(27,210)	1,743	1,743	3,670	(6,911)	(7,195)	(23,541)
III	OTHER INFORMATION									
14	Segment Assets	393,799	394,107	380,632	19,211	19,189	24,046	413,010	413,296	404,678
15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-
16	Total Assets	393,799	394,107	380,632	19,211	19,189	24,046	413,010	413,296	404,678
17	Segment Liabilities	268,345	267,936	247,181	17,522	17,501	23,478	285,867	285,437	270,659
18	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-
19	Total Liabilities	268,345	267,936	247,181	17,522	17,501	23,478	285,867	285,437	270,659
20	Depreciation	4,140	4,198	8,905	-	-	-	4,140	4,198	8,905

For Pathak H. D. & Associates
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Sd/-
Mukesh Mehta
Partner
Membership No. 043495
Place : Mumbai
Date : 14/11/2013

Sd/-
(Amitabh Banerjee)
Director Finance