

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 30th Sept. 2014

Pursuant to listing Agreement entered with the Regional Stock Exchange and with
National Stock Exchange of India, Mumbai.

(Amount in Lakhs)

Sr. No.	Particulars	For the Half year Ending		Variation (%)	Year Ended
		30 th Sept' 14 Reviewed	30 th Sept' 14 Published		31.03.2014 (Audited)
1	2	3	4	5	6
1	a) Revenue from Operations				
	(i) Traffic Earnings	39,810	39,942	(0.33)	87,723
	(ii) Project Revenue	13,432	13,432	-	34,437
	b) Other operating Income	-	-	-	-
	TOTAL INCOME (a + b)	53,242	53,374	(0.25)	1,22,160
2	Expenditure				
	a) Fuel	13,032	13,097	(0.50)	26,880
	b) Staff Cost	13,537	13,233	2.30	22,577
	c) Depreciation	4,057	4,057	-	8,409
	d) Hire Charges	6,343	6,396	(0.83)	12,011
	e) Repairs & Maintenance	5,111	4,780	6.92	9,084
	f) Other Expenses (Incl. Lease Rental)	1,838	1,747	5.21	4,008
	g) Project Cost	12,233	12,233	-	31,373
	TOTAL EXPENDITURE	56,151	55,543	1.09	1,14,342
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	(2,909)	(2,169)	34.12	7,818
4	Other Income	1,323	1,234	7.21	5,573
5	Profit before Finance cost & Exceptional Items (3+4)	(1,586)	(935)	69.63	13,391
6	Finance cost (Incl. swap transactions)	5,919	5,911	0.14	12,080
7	Profit after Finance cost but before Exceptional Items (5-6)	(7,505)	(6,846)	9.63	1,311
8	Exceptional Items	-	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	(7,505)	(6,846)	9.63	1,311
10	Tax expense	-	-	-	-
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	(7,505)	(6,846)	9.63	1,311
12	Extraordinary Items	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	(7,505)	(6,846)	9.63	1,311
14	Share of profit/(loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)	(7,505)	(6,846)	9.63	1,311
17	(a) Paid up Equity Share Capital (Face Value of ₹ 1000/- each)	80,647	80,647	-	80,647
	(b) Paid up Preference Share Capital (Face Value of ₹ 1000/- each)	4,07,951	4,07,951	-	4,07,951
18	Paid up Debt Capital	1,52,820	1,52,820	-	1,26,620
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(3,53,267)	(3,53,267)	-	(3,54,578)
20	Debenture Redemption Reserve	-	-	-	-
21.	i Earnings per Share (before extraordinary items) (of ₹ 1000/- each)(not annualised) [11/(17(a)*1000)]				
	(a) Basic	(93.0599)	(84.8885)	9.63	16.2560
	(b) Diluted	(93.0599)	(84.8885)	9.63	16.2560
	ii Earnings per Share (after extraordinary items) (of ₹ 1000/- each)(not annualised) [13/(17(a)*1000)]				
	(a) Basic	(93.0599)	(84.8885)	9.63	16.2560
	(b) Diluted	(93.0599)	(84.8885)	9.63	16.2560
22	Debt Equity Ratio [18/(17a+17b+16+19)]	1.1955	1.1894	0.52	0.9356
23	Debt Service Coverage Ratio [5/(6+Redemption)]	(0.0227)	(0.0134)	69.61	0.2569
24	Interest Service Coverage Ratio (5/6)	(0.2680)	(0.1582)	69.40	1.1085

For Banshi Jain & Associates
Chartered Accountants
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

Anuj B. Golecha
Partner
Membership No. 117617
Place : Mumbai
Date : 13/11/2014

(Amitabh Banerjee)
Director Finance

KONKAN RAILWAY CORPORATION LIMITED

Unaudited Financial Results for the Half year ended 30th Sept. 2014

Pursuant to listing Agreement entered with the Regional Stock Exchange and with National Stock Exchange of India, Mumbai.

(Amount in Lakhs)

Sr. No.	Particulars	For the Half year Ending		Variation (%)	Year Ended 31.03.2014 (Audited)
		30 th Sept' 14 Reviewed	30 th Sept' 13 Reviewed		
1	2	3	4		5
1	a) Revenue from Operations				
	(i) Traffic Earnings	39,810	39,130	1.74	87,723
	(ii) Project Revenue	13,432	16,091	(16.52)	34,437
	b) Other operating Income	-	-		-
	TOTAL INCOME (a + b)	53,242	55,221	(3.58)	1,22,160
2	Expenditure				
	a) Fuel	13,032	12,982	0.39	26,880
	b) Staff Cost	13,537	12,603	7.41	22,577
	c) Depreciation	4,057	4,140	(2.00)	8,409
	d) Hire Charges	6,343	6,858	(7.51)	12,011
	e) Repairs & Maintenance	5,111	4,259	20.00	9,084
	f) Other Expenses (Incl. Lease Rental)	1,838	1,674	9.80	4,008
	g) Project Cost	12,233	14,670	(16.61)	31,373
	TOTAL EXPENDITURE	56,151	57,186	(1.81)	1,14,342
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	(2,909)	(1,965)	48.04	7,818
4	Other Income	1,323	1,562	(15.30)	5,573
5	Profit before Finance cost & Exceptional Items (3+4)	(1,586)	(403)	293.55	13,391
6	Finance cost (Incl. swap transactions)	5,919	6,508	(9.05)	12,080
7	Profit after Finance cost but before Exceptional Items (5-6)	(7,505)	(6,911)	8.59	1,311
8	Exceptional Items	-	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	(7,505)	(6,911)	8.59	1,311
10	Tax expense	-	-	-	-
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	(7,505)	(6,911)	8.59	1,311
12	Extraordinary Items	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	(7,505)	(6,911)	8.59	1,311
14	Share of profit/(loss) of associates	-	-	-	-
15	Minority interest	-	-	-	-
16	Net Profit(+)/Loss(-) after tax, share of profit/(loss) of associates and minority interest (13-14-15)	(7,505)	(6,911)	8.59	1,311
17 (a)	Paid up Equity Share Capital (Face Value of ₹ 1000/- each)	80,647	80,647	-	80,647
(b)	Paid up Preference Share Capital (Face Value of ₹ 1000/- each)	4,07,951	4,07,951	-	4,07,951
18	Paid up Debt Capital	1,52,820	1,60,770	(4.94)	1,26,620
19	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	(3,53,267)	(3,54,578)	(0.37)	(3,54,578)
20	Debenture Redemption Reserve	-	-	-	-
21. i	Earnings per Share (before extraordinary items) (of ₹ 1000/- each)(not annualised) [11/(17(a)*1000)]				
	(a) Basic	(93.0599)	(85.7011)	8.59	16.2560
	(b) Diluted	(93.0599)	(85.7011)	8.59	16.2560
ii	Earnings per Share (after extraordinary items) (of ₹ 1000/- each)(not annualised) [13/(17(a)*1000)]				
	(a) Basic	(93.0599)	(85.7011)	8.59	16.2560
	(b) Diluted	(93.0599)	(85.7011)	8.59	16.2560
22	Debt Equity Ratio [18/(17a+17b+16+19)]	1.1955	1.2648	(5.48)	0.9356
23	Debt Service Coverage Ratio [5/(6+Redemption)]	(0.0227)	(0.0325)	(30.00)	0.2569
24	Interest Service Coverage Ratio (5/6)	(0.2680)	(0.0619)	332.71	1.1085

For Banshi Jain & Associates
Chartered Accountants
Firm Registration No 100990W

For Konkan Railway Corporation Ltd.

Anuj B. Golecha
Partner
Membership No. 117617
Place : Mumbai
Date : 13/11/2014

(Amitabh Banerjee)
Director Finance

KONKAN RAILWAY CORPORATION LIMITED

Information in accordance with Accounting Standard 17 on Segment Reporting for the Half Year ending 30.09.2014

(Amount in Lakhs)

Sr. No.	Primary Segments -> Particulars	Traffic			Projects			Consolidated Total		
		30 th Sept' 14 Reviewed	30 th Sept' 14 Published	2013-14 Audited	30 th Sept' 14 Reviewed	30 th Sept' 14 Published	2013-14 Audited	30 th Sept' 14 Reviewed	30 th Sept' 14 Published	2013-14 Audited
I	REVENUE									
1	External Revenue(Open Line)	39,810	39,942	87,723	13,432	13,432	34,437	53,242	53,374	1,22,160
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-
3	Total Revenue	39,810	39,942	87,723	13,432	13,432	34,437	53,242	53,374	1,22,160
II	RESULT									
4	Segment result	(51)	689	13,164	1,199	1,199	3,063	1,148	1,888	16,227
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	(51)	689	13,164	1,199	1,199	3,063	1,148	1,888	16,227
7	Other Income	1,089	1,000	4,578	234	234	995	1,323	1,234	5,573
8	Finance charges	5,919	5,911	12,080	-	-	-	5,919	5,911	12,080
9	Depreciation/ Amortisation	4,057	4,057	8,409	-	-	-	4,057	4,057	8,409
10	Income Taxes(Wealth tax)	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities[(6+7)-(8+9+10)]	(8,938)	(8,279)	(2,747)	1,433	1,433	4,058	(7,505)	(6,846)	1,311
12	Exceptional Items	-	-	-	-	-	-	-	-	-
13	Net Profit(12-13)	(8,938)	(8,279)	(2,747)	1,433	1,433	4,058	(7,505)	(6,846)	1,311
III	OTHER INFORMATION									
14	Segment Assets	4,18,880	4,11,786	3,86,019	16,040	16,040	17,188	4,34,920	4,27,826	4,03,207
15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-
16	Total Assets	4,18,880	4,11,786	3,86,019	16,040	16,040	17,188	4,34,920	4,27,826	4,03,207
17	Segment Liabilities	2,76,803	2,90,353	2,44,474	21,525	21,525	23,402	2,98,328	3,11,878	2,67,876
18	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-
19	Total Liabilities	2,76,803	2,90,353	2,44,474	21,525	21,525	23,402	2,98,328	3,11,878	2,67,876
20	Depreciation	4,057	4,057	8,409	-	-	-	4,057	4,057	8,409

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Partner
Membership No. 117617
Place : Mumbai
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(Amount in Lakhs)

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I	REVENUE									
1	External Revenue(Open Line)	39,810	39,130	87,723	13,432	16,091	34,437	53,242	55,221	1,22,160
2	Inter Segment Revenue	-	-	-	-	-	-	-	-	-
3	Total Revenue	39,810	39,130	87,723	13,432	16,091	34,437	53,242	55,221	1,22,160
II	RESULT									
4	Segment result	(51)	754	13,164	1,199	1,421	3,063	1,148	2,175	16,227
5	Unallocated Expenses	-	-	-	-	-	-	-	-	-
6	Operating Profit (4-5)	(51)	754	13,164	1,199	1,421	3,063	1,148	2,175	16,227
7	Other Income	1,089	1,240	4,578	234	322	995	1,323	1,562	5,573
8	Finance charges	5,919	6,508	12,080	-	-	-	5,919	6,508	12,080
9	Depreciation/ Amortisation	4,057	4,140	8,409	-	-	-	4,057	4,140	8,409
10	Income Taxes(Wealth tax)	-	-	-	-	-	-	-	-	-
11	Profit from ordinary activities[(6+7)-(8+9+10)]	(8,938)	(8,654)	(2,747)	1,433	1,743	4,058	(7,505)	(6,911)	1,311
12	Exceptional Items	-	-	-	-	-	-	-	-	-
13	Net Profit(12-13)	(8,938)	(8,654)	(2,747)	1,433	1,743	4,058	(7,505)	(6,911)	1,311
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15	Unallocated Corporate Assets	-	-	-	-	-	-	-	-	-
16	Total Assets	4,18,880	3,93,799	3,86,019	16,040	19,211	17,188	4,34,920	4,13,010	4,03,207
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18	Unallocated Corporate Liabilities	-	-	-	-	-	-	-	-	-
19	Total Liabilities	2,76,803	2,68,345	2,44,474	21,525	17,522	23,402	2,98,328	2,85,867	2,67,876
20	Depreciation	4,057	4,140	8,409	-	-	-	4,057	4,140	8,409

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Partner
Membership No. 117617
Place : Mumbai
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