



कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KRCL/CO/S/BONDS/NSE

30/11/2022

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Fixing of Record Date for payment of Interest to the Bondholders as per Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Konkan Railway Corporation Limited has issued Bonds (Series 16-II, 16-III, 16-IV, 17-II, 17-III, 18-I & 19-I) total amounting to ₹ 1500 Cr. The payment of Interest is due on 01/01/2023 but, interest will be honored on 31/12/2022. The details of Bonds are as under:

Sl. No.	ISIN	Security Name	Principal Amt. (Rs.in Cr.)	Record Date	Purpose	Interest payment Due Date	Interest Payable Date
1	INE139F07048	9.15%, Secured, Taxable, Redeemable Bonds of 16-II Series	170	16/12/2022	Payment of Interest to Bond Holders	01/01/2023	31/12/2022
2	INE139F07055	9.18%, Secured, Taxable, Redeemable Bonds of 16-III Series	110				
3	INE139F07063	9.08%, Secured, Taxable, Redeemable Bonds of 16-IV Series	500				
4	INE139F07113	7.94%, Secured, Taxable, Redeemable Bonds of 19-I Series	120				

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As per provisions of Information Memorandum issued in respect of above securities, the interest is payable to those Bondholders whose name appears in the Register of Bondholders as on Record Date, which is 15 days prior to the Coupon payment date.

We request you to take the above information on your records.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Ltd.

(Rajendra C Parab)
Company Secretary