



कोंकण रेलवे कॉर्पोरेशन लिमिटेड

Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KR/CO/S/BONDS/NSE

12/04/2023

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Certificate under Regulation 61(4) read with regulation 40 (9) of SEBI (LODR) Regulations, 2015 for the financial year ended on 31st March, 2023

Dear Sir/Madam,

We are enclosing herewith a Certificate dated 05/04/2023 duly certified by M/s. Rupali Abhyankar & Co., Practicing Company Secretaries, Navi Mumbai for the financial year ended on 31st March, 2023 regarding reconciliation of Physical transfer/ split/ consolidation/ renewal of Bond Certificate/s.

Thanking you,

Yours faithfully,
for Konkan Railway Corporation Ltd.

**RAJENDRA C
PARAB**

Digitally signed by
RAJENDRA C PARAB
Date: 2023.04.12 14:55:54
+05'30'

(Rajendra C Parab)
Company Secretary

Encl: As above.

Copy to: 1. Ms. Dipali Dorugade
Senior Manager (Legal & Op.),
IDBI Trusteeship Services Ltd.,
Asian Building, Ground Floor,
17, R Kamani Marg,
Ballard Estate,
Mumbai – 400 001.

2. Link Intime India Private Ltd.
C 101, 247 Park, LBS Marg,
Vikhroli (West),
Mumbai – 400 083.



Rupali Abhyankar & Co.

Company Secretaries

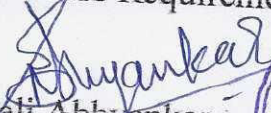
Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2023

Based on the register and records of Bondholders and information/details provided to us as on date by Konkan Railway Corporation Limited ("the Company") having its CIN U35201MH1990GOI223738 maintained by their RTA – Link Intime India Private Limited ('the RTA') having its CIN U67190MH1999PTC118368, Mumbai, we hereby certify that in respect of the KR-Bonds bearing Series 16-II, 16-III, 16-IV, 17-II, 17-III, 18-I and 19-I (list of their ISIN is attached as Annexure-I) issued by the Company in Demat form, there were no physical transfer, subdivision, consolidation, renewal, split or issue of duplicate certificate made by the Company during the period from 1st April, 2022 to 31st March, 2023.

This Certificate is issued to the Company pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.


CS Rupali Abhyankar
FCS 9230 CP: 10509



UDIN: F009230E000015764

Date: 05th April 2023

Place: Navi Mumbai



Rupali Abhyankar & Co.

Company Secretaries

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

Annexure - I

KONKAN RAILWAY CORPORATION LIMITED
Corporate Identity Number: U35201MH1990GOI223738
Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai - 400614

LIST OF ISIN OF SECURED, TAXABLE, REDEEMABLE PRIVATELY PLACED BONDS OF KRCL

SR. No.	SERIES/ISIN	RATE OF INTEREST	DATE OF ALLOTMEN T	DATE OF REDEMPTI ON	AMOUNT (RS. IN CRORES)
1	16-II INE139F07048	9.15%	21/07/14	21/07/24	170
2	16-III INE139F07055	9.18%	11/08/14	11/08/24	110
3	16-IV INE139F07063	9.08%	25/09/14	25/09/24	500
4	17-II INE139F07089	8.50%	30/03/16	30/03/26	250
5	17-III INE139F07097	8.30%	29/04/16	29/04/26	50
6	18-I INE139F07105	7.65%	22/09/16	22/09/26	300
7	19-I INE139F07113	7.94%	01/10/19	01/10/29 (Put & Call option is available on 01/10/24)	120
	TOTAL				1500

Abhyankar

