



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LIMITED

(भारत सरकार का उपक्रम) (A GOVERNMENT OF INDIA UNDERTAKING)

कॉर्पोरेट पहचान संख्या (Corporate Identity Number): U35201MH1990GOI223738

No.KR/CO/S/Bonds/NSE

04th June, 2021

To
The Manager (Compliance Section),
National Stock Exchange of India Ltd.,
Regd. Office: Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Dear Sir / Madam,

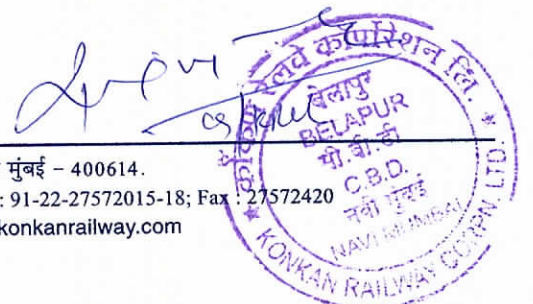
Sub: Record Date for payment of Interest to the Bondholders as per Regulation 50(1) & 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The details of Bonds on which payment of Interest is due on 01/07/2021 are as under:

| Sl. No. | ISIN | Security Name | Principal Amt. (Rs. in Cr.) | Record Date | Purpose | Interest payment Date |
|---------|--------------|--|-----------------------------|-------------|-------------------------------------|-----------------------|
| 1 | INE139F07048 | 9.15%, Secured, Taxable, Redeemable Bonds of 16-II Series | 170 | 16/06/2021 | Payment of Interest to Bond Holders | 01/07/2021 |
| 2 | INE139F07055 | 9.18%, Secured, Taxable, Redeemable Bonds of 16-III Series | 110 | | | |
| 3 | INE139F07063 | 9.08%, Secured, Taxable, Redeemable Bonds of 16-IV Series | 500 | | | |
| 4 | INE139F07089 | 8.50%, Secured, Taxable, Redeemable Bonds of 17-II Series | 250 | | | |
| 5 | INE139F07097 | 8.30%, Secured, Taxable, Redeemable Bonds of 17-III Series | 50 | | | |
| 6 | INE139F07105 | 7.65%, Secured, Taxable, Redeemable Bonds of 18-I Series | 300 | | | |

As per provisions of Information Memorandum issued in respect of above securities, the interest is payable to those Bondholders whose name appears in the Register of Bondholders as on Record Date, which is 15 days prior to the coupon payment date. Since the payment of Interest is due on 01/07/2021, the Record Date is fixed as 16/06/2021.

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As per Regulation 50 (1) & 60 of SEBI (LODR) Regulations, 2015 the Company has to intimate the Stock Exchange regarding interest payment date and record date. Hence, it is kindly requested to take note of the same.

Thanking you,



Yours faithfully,
For Konkan Railway Corporation Ltd.


(Rajendra C Parab)
Company Secretary 4/6/24

Copy to:

1. Ms. Dipali Dorugade
Senior Manager (Legal & Operations),
IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor,
17, R. Kamani Marg, Ballard Estate,
Mumbai - 400 001.
2. Shri Subrata Ray,
Senior Group Vice President,
ICRA Limited, 3rd Floor
Electric Mansion Appasaheb Marathe Marg,
Prabhadevi, Mumbai – 400 025.
3. **Link Intime India Private Ltd.**,
C-101, 247 Park, LBS Marg
Vikhroli (W), Mumbai – 400 083.
4. **Central Depository Services (India) Ltd.**
Regd. Office Marathon Futurex, A Wing, 25th Floor,
N M Joshi Marg, Lower Parel, Mumbai – 400 013.
5. Mr. Puneet Bhatia, Asst. GMS
Care Ratings,
Corporate Office: 4th Floor,
Godrej Coliseum, Somaiya Hospital Road
Off Eastern Express Highway,
Sion (E), Mumbai – 400 022.
6. Ms. Anuradha Basumatari
Associate Director -Public Finance
India Rating and Research.
Workhardt Towers, Level4, West Wing,
Bandra Kurula Complex, Bandra (E),
Mumbai – 400 051.
7. **National Securities Depositories Ltd.**
4th Floor, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013.