

Ref.: NSE/LIST/246615-Z

August 1, 2014

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Att: Mr. B Satyanarayana

Dear Sir,

**Re. : Listing of Secured, Redeemable, Non-convertible Taxable Bonds
(Series – 16-I, 16-II) issued by Konkan Railway Corporation
Limited.**

This has reference to your listing agreement for the Listing of Secured, Redeemable, Non-convertible Taxable Bonds (Series – 16-I, 16-II) issued by the company.

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the WDM segment with effect from August 1, 2014 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 9.14% 2024 (Sr- 16I)	PT	KRCL24	9.14%	12000	21-Jul-2024
2.	KRCL 9.15% 2024 (Sr- 16II)	PT	KRCL24	9.15%	17000	21-Jul-2024

Thanking You

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager

This Document is Digitally Signed

Signer : Patel Kamlesh
Date: Fri, Aug 1, 2014 17:47:18 IST
Location: NSE





Ref.: NSE/LIST/ 247884-7

August 14, 2014

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Attn.: Mr. B. Satyanarayana

Dear Sir,

Re. : **Listing of Secured, Redeemable, Non-convertible Rated, Taxable
Debentures issued by Konkan Railway Corporation Limited**

This has reference to your listing agreement for the listing of Secured, Redeemable, Non-convertible Rated, Taxable Debentures issued by Konkan Railway Corporation Limited,

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the WDM segment with effect from August 14, 2014 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 9.18% 2024 (Series- 16 III)	PT	KRCL24	9.18%	11000	11-Aug-2024

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager



NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

NIFTY 50
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24

Ref.: NSE/LIST/ 252129-X

October 01, 2014

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Attn.: Mr. B. Satyanarayana

Dear Sir,

Re. : **Listing of Secured, Redeemable, Non-convertible Rated, Taxable
Debentures issued by Konkan Railway Corporation Limited**

This has reference to your listing agreement for the listing of Secured, Redeemable, Non-convertible Rated, Taxable Debentures issued by Konkan Railway Corporation Limited

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the WDM segment with effect from October 01, 2014 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 9.08% 2024 (Series- 16 IV)	PT	KRCL24	9.08%	50000	25-Sep-2024

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited


Samir Rajdev
Manager

Ref.: NSE/LIST/ 68197

April 04, 2016

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Attn.: Mr. B. Satyanarayana

Dear Sir,

**Re. : Listing of Secured, Redeemable, Non-convertible Rated, Taxable
Debentures issued by Konkan Railway Corporation Limited**

This has reference to your listing agreement for the listing of Secured, Redeemable, Non-convertible Rated, Taxable Debentures issued by Konkan Railway Corporation Limited

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the Debt segment with effect from April 04, 2016 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 8.50% 2026 (Series- 17 II)	PT	KRCL26 A	8.50%	25000	30-MAR-2026

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kautuk Upadhyay
Manager



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May 4, 2016

Ref.: NSE/LIST/71803

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Attn.: Mr. B. Satyanarayana

Dear Sir,

Re. : Listing of Secured, Redeemable, Non-convertible, Rated, Taxable Debentures issued by Konkan Railway Corporation Limited

This has reference to your listing agreement for the listing of Secured, Redeemable, Non-convertible, Rated, Taxable Debentures issued by Konkan Railway Corporation Limited

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the Debt segment with effect from May 04, 2016 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 8.30% 2026 (Series- 17 III)	PT	KRCL26	8.30%	5000	29-Apr-2026

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager



NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

NIFTY 50

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September 26, 2016

Ref.: NSE/LIST/88239

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur,
Navi Mumbai – 400 614.

Kind Attn.: Mr. Rajindhira C Parab

Dear Sir,

Re. : **Listing of Secured, Redeemable, Non-convertible, Rated, Taxable Debentures
issued by Konkan Railway Corporation Limited**

This has reference to your listing agreement for the listing of Secured, Redeemable, Non-convertible, Rated, Taxable Debentures issued by Konkan Railway Corporation Limited

In this connection, we are pleased to inform you that the security as specified in the agreement are duly listed on the Debt segment with effect from September 26, 2016 and all members have been suitably informed as per details given hereunder:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1.	KRCL 7.65% 2026 series-18 I	PT	KRCL26	7.65%	30000	22-Sep-2026

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kautuk Upadhyay
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38
E-mail : cmlist@nse.co.in • Web site: www.nseindia.com

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NSE

Signer : Kautuk Rohit Upadhyay
Date: Mon, Sep 26, 2016 18:02:18 GMT+05:30
Location: NSE

National Stock Exchange Of India Limited

Ref.: NSE/LIST/1434

October 04, 2019

The Company Secretary
Konkan Railway Corporation Limited
Belapur Bhavan, Sector 11,
CBD Belapur
Navi Mumbai - 400 614

Kind Attn.: Mr. B. Satyanarayana

Dear Sir,

Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Konkan Railway Corporation Limited.

This has reference to your application for listing of Secured, Redeemable, Cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Konkan Railway Corporation Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from October 04, 2019 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue Name	No. of securities	Face Value	Maturity Date	ISIN
1	KRCL 7.94% 2029 Sr. 19-I	PT	KRCL29	7.94%	1200	1000000.00	01-Oct-2029	INE139F07113

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

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