



कोंकण रेलवे कॉर्पोरेशन लिमिटेड

Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KR/CO/S/BONDS/NSE

26/04/2023

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Submission of information under Chapter XIV - Centralized Database for corporate bonds / debentures of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021 for the financial year ended on 31.03.2023

Dear Sir / Madam,

In terms of Chapter XIV of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021 pertaining to 'Centralized Database for corporate bonds / debentures', we submit here under the required information in the prescribed format (as per Annex -XIV-B of the circular), for the financial year ended on 31.03.2023.

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ further issue	Exchange
1	INE139F07048	21-07-2014	01-08-2014	1700	First issue	National Stock Exchange
2	INE139F07055	11-08-2014	14-08-2014	1100	First issue	
3	INE139F07063	25-09-2014	01-10-2014	5000	First issue	
4	INE139F07089	30-03-2016	04-04-2016	2500	First issue	
5	INE139F07097	29-04-2016	04-05-2016	500	First issue	
6	INE139F07105	22-09-2016	26-09-2016	3000	First issue	
7	INE139F07113	01-10-2019	04-10-2019	1200	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): The listing notification by stock exchange is available at https://konkanrailway.com/uploads/editor_images/1682482890_NSE%20Listing%20Letters-All%20series-25-04-23.pdf.

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE139F07048	16.06.2022 & 16.12.2022	Interest	01.07.2022 & 31.12.2022
2	INE139F07055	16.06.2022 & 16.12.2022	Interest	01.07.2022 & 31.12.2022
3	INE139F07063	16.06.2022 & 16.12.2022	Interest	01.07.2022 & 31.12.2022
4	INE139F07089	16.06.2022	Interest	01.07.2022
5	INE139F07097	16.06.2022	Interest	01.07.2022
6	INE139F07105	16.06.2022	Interest	01.07.2022
7	INE139F07113	16.12.2022	Interest	01.01.2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE139F07048	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	21/12/2022	Verified	21/12/2022
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022
INE139F07055	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	21/12/2022	Verified	21/12/2022
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022
INE139F07063	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	21/12/2022	Verified	21/12/2022
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	21/12/2022	Verified	21/12/2022
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	21/12/2022	Verified	21/12/2022
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022

INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	22/08/2022	Verified	22/08/2022
	2. ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022
INE139F07113	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	22/08/2022	Verified	22/08/2022
	2. ICRA Limited	[ICRA] AAA(CE)			23/11/2022	Verified	23/11/2022

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE139F07048	1.CARE Ratings Limited	CARE AAA(CE)	STABLE	Reaffirm	17-12-2021	Verified	17-12-2021
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021
INE139F07055	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	17-12-2021	Verified	17-12-2021
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021
INE139F07063	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	17-12-2021	Verified	17-12-2021
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	17-12-2021	Verified	17-12-2021
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	17-12-2021	Verified	17-12-2021
	2.ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021

INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	23/08/2021	Verified	23/08/2021
	2. ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021
INE139F07113	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	23/08/2021	Verified	23/08/2021
	2. ICRA Limited	[ICRA] AAA(CE)			23/11/2021	Verified	23/11/2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (₹ in Cr.)	Interest Amount to be paid on due date (₹ in lakh)	Frequency - quarterly / monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid (₹ in lakh)	Date of last interest payment	Reason for non-payment / delay in payment
INE139F07048	170	777.75	Half Yearly	Nil	NA	16.06.2022 & 16.12.2022	01.07.2022 & 01.01.2023	01.07.2022 & 31.12.2022	777.75	01.01.2022	NA
INE139F07055	110	504.9	Half Yearly	Nil	NA	16.06.2022 & 16.12.2022	01.07.2022 & 01.01.2023	01.07.2022 & 31.12.2022	504.9	01.01.2022	NA
INE139F07063	500	2270	Half Yearly	Nil	NA	16.06.2022 & 16.12.2022	01.07.2022 & 01.01.2023	01.07.2022 & 31.12.2022	2270	01.01.2022	NA
INE139F07089	250	2125	Yearly	Nil	NA	16.06.2022	01.07.2022	01.07.2022	2125	01.07.2021	NA
INE139F07097	50	415	Yearly	Nil	NA	16.06.2022	01.07.2022	01.07.2022	415	01.07.2021	NA
INE139F07105	300	2295	Yearly	Nil	NA	16.06.2022	01.07.2022	01.07.2022	2295	01.07.2021	NA
INE139F07113	120	952.8	Yearly	Nil	NA	16.12.2022	01.01.2023	31.12.2022	952.8	01.01.2022	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE139F07071
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	-
	b. By quantity redemption	-
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	premature redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	25000
9	Due date for redemption/ maturity	25.01.2026
10	Actual date for redemption (DD/MM/YYYY)	Redemption payment was made on 29.03.2022 and no due certificate received from the Bondholder on 06.05.2022.
11	Amount redeemed	₹ 250 Cr.
12	Outstanding amount (₹)	Nil
13	Date of last Interest payment	01.01.2022

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? No.

It is kindly requested to take the above certification on record.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Ltd.

(Rajendra C Parab)
Company Secretary & Compliance Officer