



कोंकण रेलवे कॉर्पोरेशन लिमिटेड

Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KR/CO/S/BONDS/NSE

11/05/2023

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Annual Disclosure to be made by an entity identified as a Large Corporate in terms of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for the financial year ended on 31.03.2023.

Ref: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07089, INE139F07097, INE139F07105 and INE139F07113

Dear Sir / Madam,

With reference to the subject cited above, please find enclosed herewith the Annual Disclosure as a Large Corporate, in the prescribed format, pertaining to the financial year ended on 31.03.2023.

It is kindly requested to take it on your record.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

Encl: As stated

(Rajendra C. Parab)
Company Secretary & Compliance Officer

Annexure 'B2' of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Format of the Annual Disclosure to be made by an entity identified as a LC
* (to be submitted to the stock exchange(s) within 45 days of the end of the FY)

1. Name of the Company: Konkan Railway Corporation Limited
2. CIN: U35201MH1990GOI223738
3. Report filed for FY: 2022-23(T)
4. Details of the current block (all figures in Rs. crore):

Sr. No.	Particulars	Details
1	2-year block period (specify financial years)	2022-23(T), 2023-24(T+1)
2	Incremental borrowing done in FY 2022-23(T) (a)	0
3	Mandatory borrowing to be done through debt securities in FY 2022-23(T) (b) = (25% of a)	0
4	Actual borrowings done through debt securities in FY 2022-23(T) (c)	0
5	Shortfall in the borrowing through debt securities, if any, for FY 2021-22(T-1) carried forward to FY 2022-23 (T). (d)	117.64 [§]
6	Quantum of (d), which has been met from (c) (e)	0
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2022-23(T) {after adjusting for any shortfall in borrowing for FY 2021-22(T-1) which was carried forward to FY 2022-23 (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
1	2-year block period (specify financial years)	2021-22(T-1), 2022-23(T)
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} #	0.23528 ^{\$}

**In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*

#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

\$ Representation is given to SEBI vide our letter no. KR/CO/S/Bonds/NSE dated 12.04.2022 stating that said borrowing tie-up were done with Commercial Bankers for National Interest Project way before the SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Thus, to exempt from the said compliance.

(Rajendra C. Parab)
Company Secretary
022-27579948

(R.M. Bhadang)
Director (Finance) & CFO
022-27570353

Date - 11/05/2023