



कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम) (A Government of India Undertaking)

www.konkanrailway.com

संख्या : के.आर./सी.ओ./एस/बॉण्ड्स/एनएसई

दिनांक: 27/04/2022

सेवा में,

The Manager (Compliance Section),
National Stock Exchange of India Ltd.,
Regd. Office: Exchange Plaza
Bandra Kurla Complex,
Mumbai - 400 051.

Sub: Initial Disclosure and Annual Disclosure to be made by an entity identified as a Large Corporate in terms of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 for the financial year ended on 31.03.2022.

Ref: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07071, INE139F07089, INE139F07097, INE139F07105 and INE139F07113

महोदय,

With reference to the subject cited above, please find enclosed herewith the Initial Disclosure in Annexure-A and Annual Disclosure in Annexure-B2 pertaining to the financial year ended on 31.03.2022.

It is kindly requested to take it on your record.

सादर,



संलग्न : यथोपरि

भवदीय

कृते कोंकण रेलवे कॉर्पोरेशन लिमिटेड

(राजेंद्र सी परब)

कंपनी सचिव

पंजीकृत कार्यालय: बेलपुर भवन, सेक्टर -11, सी.बी.डी. बेलपुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai 400614 Tel: 91-22-27572015-18; Fax: 27572420

ई-मेल (E-mail) : general@krcl.co.in, वेबसाइट (Website) : www.konkanrailway.com

कॉर्पोरेट पहचान संख्या (Corporate Identity Number) : U35201MH1990GOI223738

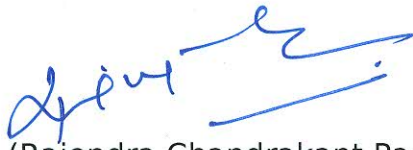
LEI No. 335800CK2UZ7PG7WLL79

Annexure A


Format of the Initial Disclosure to be made by an entity identified as a Large Corporate (to be submitted to the stock exchange(s) within 30 days from the beginning of the FY)

Sr. No.	Particulars	Details
1	Name of the company	Konkan Railway Corporation Limited
2	CIN	U35201MH1990GOI223738
3	Outstanding borrowing of company as on 31 st March, 2022 (in Rs Cr.)	3151.29
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	AAA(SO)
5	Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.


(Rajendra Chandrakant Parab)
Company Secretary
022-27579948




(R.M. Bhadang)
Director (Finance) & CFO
022-27570353

Date - 27/04/2022

*In terms paragraph of 2.2(d) of the circular, beginning FY2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of stock exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC * (to be submitted to the stock exchange(s) within 45 days of the end of the FY)

1. Name of the Company: Konkan Railway Corporation Limited
2. CIN: U35201MH1990GOI223738
3. Report filed for FY: 2021-22(T)
4. Details of the current block (all figures in Rs. crore):

Sr. No.	Particulars	Details
1	2-year block period (specify financial years)	2021-22(T), 2022-23(T+1)
2	Incremental borrowing done in FY 2021-22(T) (a)	470.56
3	Mandatory borrowing to be done through debt securities in FY 2021-22(T) (b) = (25% of a)	117.64 ^{\$}
4	Actual borrowings done through debt securities in FY 2021-22(T) (c)	Nil ^{\$}
5	Shortfall in the borrowing through debt securities, if any, for FY 2020-21(T-1) carried forward to FY 2021-22(T). (d)	87.62 ^{\$}
6	Quantum of (d), which has been met from (c) (e)	Nil
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY 2021-22(T) {after adjusting for any shortfall in borrowing for FY 2020-21(T-1) which was carried forward to FY 2021-22(T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	117.64



5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
1	2-year block period (specify financial years)	2020-21(T-1), 2021-22(T)
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)} #	0.17524 ^{\$}

**In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*


#(d) and (e) are the same as mentioned at sl. nos. 5 and 6 in the table given at point no. 4 of this annexure.

\$ Representation is given to SEBI vide our letter no. KR/CO/S/Bonds/NSE dated 12.04.2022 stating that said borrowing tie-up were done with Commercial Bankers for National Interest Project way before the SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018. Thus, to exempt from the said compliance.


(Rajendra Chandrakant Parab)
Company Secretary
022-27579948

Date - 27/04/2022




(R.M. Bhadang)
Director (Finance) & CFO
022-27570353