



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



केआर/सीओ/एस/बांड/एनएसई

दिनांक: 04/04/2024

सेवा में,

प्रबंधक (अनुपालन अनुभाग),
नेशनल स्टॉक एक्सचेंज इंडिया लिमिटेड,
पंजीकृत कार्यालय: एक्सचेंज प्लाजा,
बांद्रा कुर्ला कॉम्प्लेक्स, मुंबई - 400 051

विषय: 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए सेबी (एलओडीआर) विनियम, 2015 के विनियम 40 (9) के साथ पठित विनियम 61(4) के तहत प्रमाण पत्र

महोदय,

हम मैसर्स रूपाली अभ्यंकर एंड कंपनी, प्रैक्टिसिंग कंपनी सेक्रेटरी, मुंबई, द्वारा विधिवत प्रमाणित प्रमाण पत्र 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए बॉन्ड सर्टिफिकेट के भौतिक हस्तांतरण / विभाजन / समेकन / नवीनीकरण के संबंध में संलग्न कर रहे हैं।

धन्यवाद

भवदीय
कृते कोंकण रेलवे कॉर्पोरेशन लिमिटेड

हस्ताक्षर

(राजेंद्र सी परब)
कंपनी सचिव

- प्रतिलिपि: 1. श्री प्रसाद तिलवे
सहायक उपाध्यक्ष
आईडीबीआई ट्रस्टीशिप सर्विसेज लिमिटेड,
एशियन बिल्डिंग, ग्राउंड फ्लोर,
17, आर कमान्नी मार्ग,
बैलार्ड एस्टेट,
मुंबई - 400 001
2. लिंक इन्टाइम इंडिया प्राइवेट लिमिटेड
सी 101, 247 पार्क, एलबीएस मार्ग,
विक्रोली (पश्चिम),
मुंबई - 400 083



पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420

ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

LEI No.335800CK2UZ7PG7WLL79



Rupali Abhyankar & Co.
Company Secretaries

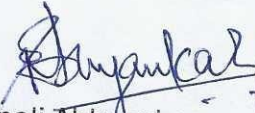
Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2024

Based on the register and records of Bondholders and information/details provided to us as on date by Konkan Railway Corporation Limited ("the Company") having its CIN U35201MH1990GOI223738 maintained by their RTA – Link Intime India Private Limited ('the RTA') having its CIN U67190MH1999PTC118368, Mumbai, we hereby certify that in respect of the KR-Bonds bearing Series 16-II, 16-III, 16-IV, 17-II, 17-III, 18-I and 19-I (list of their ISIN is attached as Annexure-I) issued by the Company in Demat form, there were no physical transfer, subdivision, consolidation, renewal, split or issue of duplicate certificate made by the Company during the period from 1st April, 2023 to 31st March, 2024.

This Certificate is issued to the Company pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.


CS Rupali Abhyankar
FCS 9230 CP: 10509



UDIN: F009230F000025147

Date: 04th April 2024
Place: Navi Mumbai



Rupali Abhyankar & Co.

Company Secretaries

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

Annexure - I

KONKAN RAILWAY CORPORATION LIMITED

Corporate Identity Number: U35201MH1990GOI223738

Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai - 400614

LIST OF ISIN OF SECURED, TAXABLE, REDEEMABLE PRIVATELY PLACED BONDS OF KRCL

SR. No.	SERIES / ISIN	RATE OF INTEREST	DATE OF ALLOTMENT	DATE OF REDEMPTION	AMOUNT (RS. IN CRORES)
1	16-II INE139F07048	9.15%	21/07/14	21/07/24	170
2	16-III INE139F07055	9.18%	11/08/14	11/08/24	110
3	16-IV INE139F07063	9.08%	25/09/14	25/09/24	500
4	17-II INE139F07089	8.50%	30/03/16	30/03/26	250
5	17-III INE139F07097	8.30%	29/04/16	29/04/26	50
6	18-I INE139F07105	7.65%	22/09/16	22/09/26	300
7	19-I INE139F07113	7.94%	01/10/19	01/10/29 (Put & Call option is available on 01/10/24)	120
	TOTAL				1500

CS Rupali Abhyankar
FCS 9230 CP: 10509



Date: 04th April 2024
Place: Navi Mumbai