



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)

कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

04/04/2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai - 400 051.

Dear Sir/Madam,

CERTIFICATE

COMPLIANCE CERTIFICATE U/REG. 7 (3) OF SEBI (LODR)

Sub: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year ended on March 31, 2024

Ref: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Sl. No.	Bond Series	ISIN	Security Name	NSE Security Code
1	16-II	INE139F07048	9.15%, Secured, Taxable, Redeemable Bonds of 16-II Series	KRCL
2	16-III	INE139F07055	9.18% Secured, Taxable, Redeemable Bonds of 16-III Series	KRCL
3	16-IV	INE139F07063	9.08% Secured, Taxable, Redeemable Bonds of 16-IV Series	KRCL
4	17-II	INE139F07089	8.50% Secured, Taxable, Redeemable Bonds of 17-II Series	KRCL
5	17-III	INE139F07097	8.30%, Secured, Taxable, Redeemable Bonds of 17-III Series	KRCL
6	18-I	INE139F07105	7.65%, Secured, Taxable, Redeemable Bonds of 18-I Series	KRCL
7	19-I	INE139F07113	7.94%, Secured, Taxable, Redeemable Bonds of 19-I Series	KRCL

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पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई 400614
Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420

ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

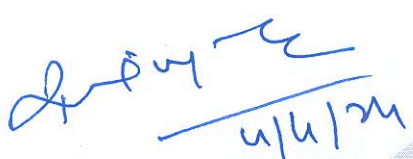


LEI No.335800CK2UZ7PG7WLL79



As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, Mumbai, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058 for above mentioned Bonds.

Thanking you.

Yours faithfully,

<p>For Konkan Railway Corporation Limited</p>  <p>Rajendra C. Parab Company Secretary & Compliance Officer</p>	<p>For Link Intime India Private Limited</p>   <p>Authorised Signatory</p>
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