



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



केआर/सीओ/एस/बांड/एनएसई

दिनांक: 29/05/2024

सेवा में,

प्रबंधक (अनुपालन अनुभाग),
नेशनल स्टॉक एक्सचेंज इंडिया लिमिटेड,
पंजीकृत कार्यालय: एक्सचेंज प्लाजा,
बांद्रा कुर्ला कॉम्प्लेक्स, मुंबई - 400 051

विषय: 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए सेबी (एलओडीआर) विनियम, 2015 के विनियम 24ए (2) के तहत सचिवीय अनुपालन रिपोर्ट

संदर्भ: आईएसआईएन-आईएनई139एफ07048, आईएनई139एफ07055, आईएनई139एफ07063,
आईएनई139एफ07089, आईएनई139एफ07097, आईएनई139एफ07105,
आईएनई139एफ07113

महोदय,

हम इसके साथ 31 मार्च, 2024 को समाप्त वित्तीय वर्ष के लिए मैसर्स रूपाली अभ्यंकर एंड कंपनी, प्रैक्टिसिंग कंपनी सेक्रेटरीज, मुंबई द्वारा जारी सचिवीय अनुपालन रिपोर्ट संलग्न कर रहे हैं।

कृपया इसे अपने रिकॉर्ड में लेने का अनुरोध किया जाता है।

धन्यवाद

भवदीय
कृते कोंकण रेलवे कॉर्पोरेशन लिमिटेड

हस्ताक्षर

(राजेंद्र सी परब)
कंपनी सचिव

संलग्न : यथोपरि



वसुधैव कुटुम्बकम्
ONE EARTH • ONE FAMILY • ONE FUTURE

पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420

ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

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**SECRETARIAL COMPLIANCE REPORT OF KONKAN RAILWAY CORPORATION LIMITED FOR THE
YEAR ENDED 31ST MARCH, 2024.**

To,
The Members,
KONKAN RAILWAY CORPORATION LIMITED
(CIN: U35201MH1990GOI223738)
Registered Office: Belapur Bhavan, Sector 11, C.B.D. Belapur,
Navi Mumbai-400614, Maharashtra, India

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by (hereinafter referred as 'the listed entity'), having its Registered Office at Konkan Railway Corporation Limited, Belapur Bhavan Sector-11, CBD Belapur Navi Mumbai Maharashtra 400614. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and to provide our observations thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that the listed entity has, during the review period covering the financial year ended on 31st March 2024 complied with the statutory provisions listed hereunder in the manner and subject to the reporting made hereinafter:

I, CS Priyanka Yadav have examined:

- All the documents and records made available to us and explanation provided by **Konkan Railway Corporation Limited** ("the listed entity")
- the filings/ submissions made by the listed entity to the stock exchanges,
- website of the listed entity,
- any other document/ filing, as may be relevant, which has been relied upon to make this certification,

For the year ended 31st March, 2024 ("Review Period") in respect of compliance with the provisions of :

- the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

