



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
KONKAN RAILWAY CORPORATION LTD.
(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

03.09.2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Fixing of Record Date as per Regulation 60 of SEBI (LODR) Regulations, 2015 for payment of Redemption amount along with Interest due from 01.01.2024 to 30.09.2024 to Bondholders of 19-I Series under exercise of Call Option by the Company

Ref: 1. Our letter of even reference dated 21.06.2024, 25.07.2024 and 03.09.2024
2. Our letter no. KR/CO/Bonds/19-I Series dated 24.06.2024 and 01.08.2024 sent to Bondholders of 19-I Series

Dear Sir / Madam,

With reference to above, this is to inform you that, Konkan Railway Corporation Limited (KRCL) had informed to the National Stock Exchange (NSE) vide letter under reference (u/r) 1 above dated 21.06.2024 that it would not exercise the Call Option of 19-I series Bonds on 01.10.2024. Subsequently, Bondholders of 19-I Series were informed the same vide letter u/r 2 above date 24.06.2024. Later on, vide letter u/r 1 above dated 25.07.2024, NSE was informed that KRCL would communicate with Bondholders with regard to exercise of Put Option by them. Thereafter, Bondholders were requested, vide letter u/r 2 above date 01.08.2024, to submit their request to exercise Put Option on or before 30.08.2024. In response to that, only one (1) Bondholder holding 550 nos. of Bonds of face value of ₹ 10 lakh each, total aggregating to ₹ 55 Crore, had submitted the request to exercise Put Option.

Accordingly, KRCL vide letter u/r 1 above dated 03.09.2024 had intimated NSE regarding the record date for redemption of 19-I series Bonds under Put Option.

Now, this is to inform you that, KRCL has decided to exercise the Call Option of 19-I series Bonds on 01.10.2024 and accordingly, in terms of Regulation 60 of SEBI (LODR) Regulations, 2015, it is intimating the record date for redemption of 19-I series Bonds by exercising Call Option as under:

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पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614
Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420
ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com
LEI No.335800CK2UZ7PG7WLL79

ISIN	Security Name	Principal Amt. (₹ in Cr.)	Record Date	Purpose	Redemption payment Due Date
INE139F07113	7.94%, Secured, Taxable, Redeemable Bonds of 19-I Series with Put & Call Option on 01.10.2024	120	16.09.2024	Payment of Redemption amount along with Interest due from 01.01.2024 to 30.09.2024 to the Bondholders by exercising Call Option on 01.10.2024	Tuesday, 01.10.2024.

We request you to take the above information on your records.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer