



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
KONKAN RAILWAY CORPORATION LTD.
(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

03/10/2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Specifications related to ISIN for debt securities

Ref: ISIN - INE139F07089, INE139F07097, INE139F07105 and INE139F07113

Dear Sir / Madam,

In reference to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed herewith the statement on specifications related to ISIN for debt securities of the Corporation, for the half year ended on 30th September, 2024.

It is kindly requested to take it on your record.

Thanking you,

Yours faithfully,
for Konkan Railway Corporation Limited

(Rajendra C Parab)
Company Secretary & Compliance Officer

Encl: As above

Copy to:

1. National Securities Depositories Ltd

4th Floor, Trade World,
Kamala Mills Compound
Senapati Bapat Marg,
Lower Parel, Mumbai – 400 013

2. Central Depository Services (India) Ltd.

Regd. Office Marathon Futurex,
A Wing, 25th Floor, N M Joshi Marg,
Lower Parel, Mumbai – 400 013.



KONKAN RAILWAY CORPORATION LIMITED

Half yearly statement on specifications related to ISIN for debt securities of the Corporation as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for the half year ended on 30th September, 2024.

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Konkan Railway Corporation Limited	INE139F07089	30-Mar-2016	30-Mar-2026	8.5	Yearly	Nil	250	250
	INE139F07097	29-Apr-2016	29-Apr-2026	8.3	Yearly	Nil	50	50
	INE139F07105	22-Sep-2016	22-Sep-2026	7.65	Yearly	Nil	300	300
	INE139F07113*	01-Oct-2019	01-Oct-2029	7.94	Yearly	Put & Call option is available on 01-Oct-2024	120	120

* Bonds are redeemed on 01/10/2024 by exercising Call Option.

For Konkan Railway Corporation Limited

(Rajendra C Parab)

Company Secretary & Compliance Officer

Date: 03/10/2024

