



कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)

कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

13/11/2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex, Bandra
Mumbai – 400 051.

Sub: Statement of utilization of issue proceeds of Listed Non-Convertible Debt Securities/Bonds for the quarter ending September 30, 2024

Dear Sir / Madam,

As per Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/ CIR/2023/108 dated 29th July, 2022 (updated as on June 30, 2023).

Sl. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized	Any deviation (Yes / No)
1	Konkan Railway Corporation Limited	INE139F07089	Private placement	Secured, Taxable, Redeemable Bonds	30-03-2016	250	For retiring a part of existing debt obligation.	No
2		INE139F07097			29-04-2016	50		No
3		INE139F07105			22-09-2016	300		No
4		INE139F07113*			01-10-2019	120		No

* Bonds of 19-I Series having ISIN- INE139F07113 has been Redeemed on 01.10.2024.

We request you to take a note of the above.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer



पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

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