



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
KONKAN RAILWAY CORPORATION LTD.
 (भारत सरकार का उपक्रम / A Government of India Undertaking)
 कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

03/04/2025

To,
 The Manager (Compliance Section)
 National Stock Exchange of India Ltd.,
 Exchange Plaza
 Bandra Kurla Complex,
 Mumbai – 400 051.

Sub: Submission of information under Chapter XIV - Centralized Database for corporate bonds / debentures of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021 for the financial year ended on 31.03.2025

In terms of Chapter XIV of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021(as updated on April 13, 2022) pertaining to 'Centralized Database for corporate bonds / debentures', we submit here under the required information in the prescribed format (as per Annex -XIV-B of the circular), for the financial year ended on 31.03.2025.

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ further issue	Exchange
1	INE139F07089	30-03-2016	04-04-2016	2500	First issue	National Stock Exchange
2	INE139F07097	29-04-2016	04-05-2016	500	First issue	
3	INE139F07105	22-09-2016	26-09-2016	3000	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): The listing notification by stock exchange is available at https://konkanrailway.com/uploads/editor_images/1682482890_NSE%20Listing%20Letters-All%20series-25-04-23.pdf.

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE139F07089	16.06.2024	Interest	01.07.2024
2	INE139F07097	16.06.2024	Interest	01.07.2024
3	INE139F07105	16.06.2024	Interest	01.07.2024
4	INE139F07048	05.07.2024	redemption	20.07.2024
5	INE139F07055	26.07.2024	redemption	10.08.2024
6	INE139F07063	10.09.2024	redemption	25.09.2024
7	INE139F07113	16.09.2024	redemption	01.10.2024

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पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614. Tel: 91-22-27572015; Fax: 022-27572420

ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

LEI No.335800CK2UZ7PG7WLL79

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	02/01/2025	Verified	02/01/2025
	2.ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	02/01/2025	Verified	02/01/2025
	2.ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024
INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	20/08/2024	Verified	20/08/2024
	2. ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	16/01/2024	Verified	16/01/2024
	2.ICRA Limited	[ICRA] AAA(CE)			28/11/2023	Verified	28/11/2023
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	16/01/2024	Verified	16/01/2024
	2.ICRA Limited	[ICRA] AAA(CE)			28/11/2023	Verified	28/11/2023
INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	21/08/2023	Verified	21/08/2023
	2. ICRA Limited	[ICRA] AAA(CE)			28/11/2023	Verified	28/11/2023

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (₹ in Cr.)	Interest Amount to be paid on due date (₹ in lakh)	Frequency - quarterly / monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid (₹ in lakh)	Date of last interest payment	Reason for non-payment / delay in payment
INE139F07089	250	2125	Yearly	Nil	NA	15.06.2024	01.07.2024	01.07.2024	2125	01.07.2023	NA
INE139F07097	50	415	Yearly	Nil	NA	15.06.2024	01.07.2024	01.07.2024	415	01.07.2023	NA
INE139F07105	300	2295	Yearly	Nil	NA	15.06.2024	01.07.2024	01.07.2024	2295	01.07.2023	NA

c) Details of redemption payments:

ISIN	Type of redemption (full/ partial)	If partial redemption, then a. By face value redemption b. By quantity redemption	If redemption is based on quantity, specify, whether on a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/ maturity	Actual date for redemption (DD/MM/YYYY)	Amount redeemed (in ₹)	Outstanding amount (Rs.)	Date of last interest payment
INE139F07048	Full	N.A.	N.A.	Maturity	N.A.	N.A.	1700	21.07.2024	20.07.2024	1708523291.00	0	01.07.2024
INE139F07055	Full	N.A.	N.A.	Maturity	N.A.	N.A.	1100	11.08.2024	10.08.2024	1111342959.00	0	01.07.2024
INE139F07063	Full	N.A.	N.A.	Maturity	N.A.	N.A.	5000	25.09.2024	25.09.2024	5106969863.00	0	01.07.2024
INE139F07113	Full	N.A.	N.A.	Put & Call option	01.10.2024	01.10.2024	1200	01.10.2024	01.10.2024	1271525260.00	0	01.07.2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? No.

It is kindly requested to take it on your record.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer