



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
KONKAN RAILWAY CORPORATION LTD.
 (भारत सरकार का उपक्रम / A Government of India Undertaking)
 कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

28/05/2025

To,
 The Manager (Compliance Section)
 National Stock Exchange of India Ltd.,
 Exchange Plaza
 Bandra Kurla Complex, Bandra
 Mumbai – 400 051.

Sub: Statement of utilization of issue proceeds of Listed Non-Convertible Debt Securities/Bonds for the quarter ending March 31, 2025

Dear Sir / Madam,

As per Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/ CIR/2023/108 dated 29th July, 2022 (updated as on June 30, 2023).

Sl. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized	Any deviation (Yes / No)
1	Konkan Railway Corporation Limited	INE139F07089	Private placement	Secured, Taxable, Redeemable Bonds	30-03-2016	250	For retiring a part of existing debt obligation.	No
2		INE139F07097			29-04-2016	50		No
3		INE139F07105			22-09-2016	300		No

We request you to take a note of the above.

Thanking you,

Yours faithfully,
 For Konkan Railway Corporation Limited

(Rajendra C. Parab)
 Company Secretary & Compliance Officer

