



# कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)  
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

11/02/2026

To,  
The Manager (Compliance Section)  
National Stock Exchange of India Ltd.,  
Exchange Plaza  
Bandra Kurla Complex,  
Mumbai – 400 051.

**Sub:** Statement of deviation / variation in the use of proceeds of issue of Listed Non-Convertible Debt Securities/Bonds for the quarter ending December 31, 2025

Dear Sir / Madam,

As per Regulations 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD1/P/ CIR/2025/0000000103 dated 11<sup>th</sup> July,2025.

Name of listed entity	Konkan Railway Corporation Limited					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-convertible Debentures					
Date of Raising Funds	As appended*					
Amount Raised	As appended*					
Report filed for Quarter ended	31/12/2025					
Is there a Deviation/Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the Auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks
Not Applicable						

Deviation could mean:  
(a) Deviation in the objects or purposes for which the funds have been raised.  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

We request you to take a note of the above.

Thanking you,

Yours faithfully,  
For Konkan Railway Corporation Limited

(Rajendra C. Parab)  
Company Secretary & Compliance Officer

\* List of Instruments raised by KRCL and outstanding as on 31/12/2025.

Sl. No.	Bond Series	ISIN	Amount (₹ in Cr.)	Purpose of Issue	Date of Allotment	Date of Redemption
1	17-II	INE139F07089	250	For retiring a part of the existing debt obligation	30/03/2016	30/03/2026
2	17-III	INE139F07097	50	For retiring a part of the existing debt obligation	29/04/2016	29/04/2026
3	18-I	INE139F07105	300	For retiring a part of the existing debt obligation	22/09/2016	22/09/2026
		<b>Total</b>	<b>600</b>			