



# कोंकण रेलवे कॉर्पोरेशन लिमिटेड KONKAN RAILWAY CORPORATION LTD.

(भारत सरकार का उपक्रम / A Government of India Undertaking)  
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

06/04/2026

To,  
The Manager (Compliance Section)  
National Stock Exchange of India Ltd.,  
Exchange Plaza  
Bandra Kurla Complex,  
Mumbai – 400 051.

**Sub:** Submission of information under Chapter XIV - Centralized Database for corporate bonds / debentures of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021 for the financial year ended on 31.03.2026

In terms of Chapter XIV of SEBI Operational Circular no. SEBI / HO/ DDHS/ P/CIR/2021/613 dated August 10, 2021(as updated on April 13, 2022) pertaining to 'Centralized Database for corporate bonds / debentures', we submit here under the required information in the prescribed format (as per Annex -XIV-B of the circular), for the financial year ended on 31.03.2026.

## 1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing Quantity	First issue/ further issue	Exchange
1	INE139F07089	30-03-2016	04-04-2016	2500	First issue	National Stock Exchange
2	INE139F07097	29-04-2016	04-05-2016	500	First issue	
3	INE139F07105	22-09-2016	26-09-2016	3000	First issue	

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable): The listing notification by stock exchange is available at [https://konkanrailway.com/uploads/editor\\_images/1682482890\\_NSE%20Listing%20Letters-All%20series-25-04-23.pdf](https://konkanrailway.com/uploads/editor_images/1682482890_NSE%20Listing%20Letters-All%20series-25-04-23.pdf).

## 3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE139F07089	16.06.2025	Interest	01.07.2025
2	INE139F07097	16.06.2025	Interest	01.07.2025
3	INE139F07105	16.06.2025	Interest	01.07.2025
4	INE139F07089	15.03.2026	redemption	30.03.2026

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	06/01/2026	Verified	06/01/2026
	2.ICRA Limited	[ICRA] AAA(CE)			18/11/2025	Verified	18/11/2025
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	06/01/2026	Verified	06/01/2026
	2.ICRA Limited	[ICRA] AAA(CE)			18/11/2025	Verified	18/11/2025
INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	19/08/2025	Verified	19/08/2025
	2. ICRA Limited	[ICRA] AAA(CE)			18/11/2025	Verified	18/11/2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE139F07089	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	02/01/2025	Verified	02/01/2025
	2.ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024
INE139F07097	1.CARE Ratings Limited	CARE AAA(CE)	Stable	Reaffirm	02/01/2025	Verified	02/01/2025
	2.ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024
INE139F07105	1. India Ratings and Research Private Limited	IND AAA(CE)	Stable	Reaffirm	20/08/2024	Verified	20/08/2024
	2. ICRA Limited	[ICRA] AAA(CE)			26/11/2024	Verified	26/11/2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (₹ in Cr.)	Interest Amount to be paid on due date (₹ in lakh)	Frequency - quarterly / monthly	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid (₹ in lakh)	Date of last interest payment	Reason for non-payment / delay in payment
INE139F07089	250	2125	Yearly	Nil	NA	15.06.2025	01.07.2025	01.07.2025	2125	01.07.2024	NA
INE139F07097	50	415	Yearly	Nil	NA	15.06.2025	01.07.2025	01.07.2025	415	01.07.2024	NA
INE139F07105	300	2295	Yearly	Nil	NA	15.06.2025	01.07.2025	01.07.2025	2295	01.07.2024	NA

c) Details of redemption payments:

ISIN	Type of redemption (full/ partial)	If partial redemption, then a. By face value redemption b. By quantity redemption	If redemption is based on quantity, specify, whether on a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption/ maturity	Actual date for redemption (DD/MM/YYYY)	Amount redeemed (in ₹)	Out standing amount (Rs.)	Date of last interest payment
INE139F07089	Full	N.A.	N.A.	Maturity	N.A.	N.A.	2500	30.03.2026	30.03.2026	2658356165.00	0	01.07.2025

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? No.

We request you to take the above information on your records.

Thanking you,

Yours faithfully,  
For Konkan Railway Corporation Limited

(Rajendra C. Parab)  
Company Secretary & Compliance Officer