



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
Konkan Railway Corporation Limited
(भारत सरकार का उपक्रम) (A Government of India Undertaking)
www.konkanrailway.com

No. KRCL/CO/S/BONDS/NSE

13/11/2021

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Subject: Statement on utilization of issue proceeds of Listed Non-Convertible Debt Securities/Bonds for the quarter ended September 30, 2021

Reference: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07071, INE139F07089, INE139F07097, INE139F07105, INE139F07113

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that for the quarter ended September 30, 2021, the issue proceeds of Non-Convertible Debt Securities/Bonds raised up to September 30, 2021 were fully utilized for the purpose for which the same were raised by the Company.

Kindly take the same on your records.

Thanking you,



Yours faithfully,
For Konkan Railway Corporation Ltd.


(Rajendra C Parab)
Company Secretary