



# कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम) (A Government of India Undertaking)

[www.konkanrailway.com](http://www.konkanrailway.com)

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No.KR/CO/S/Bonds/NSE

25/10/2021

The Manager,  
National Stock Exchange of India Ltd.,  
Regd. Office: Exchange Plaza  
Bandra Kurla Complex,  
Mumbai - 400 051.

Dear Sir,

**Sub:** Reporting of Debt Securities pursuant to SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and SEBI circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for the half year ending 30<sup>th</sup> September, 2021.

With reference to the subject cited above, please find enclosed herewith the requisite information in the prescribed format.

Thanking you,

Yours faithfully,  
Konkan Railway Corporation Ltd.



(Rajendra C Parab)  
Company Secretary

Encl: ~~As~~ above

पंजीकृत कार्यालय: बेलपुर भवन, सेक्टर -11, सी.बी.डी. बेलपुर, नवी मुंबई - 400614  
Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai 400614 Tel: 91-22-27572015-18; Fax:27572420  
ई-मेल (E-mail) : [general@krcl.co.in](mailto:general@krcl.co.in), वेबसाइट (Website): [www.konkanrailway.com](http://www.konkanrailway.com)

कॉर्पोरेट पहचान संख्या (Corporate Identity Number) : U35201MH1990GOI223738

LEI No. 335800CK2UZ7PG7WLL79

**KONKAN RAILWAY CORPORATION LIMITED**

**Half yearly statement pursuant to SEBI circular no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and SEBI circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ending 30<sup>th</sup> September, 2021.**

Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
Konkan Railway Corporation Limited	INE139F07048	21-Jul-2014	21-Jul-2024	9.15	Half Yearly	Nil	170	170
	INE139F07055	11-Aug-2014	11-Aug-2024	9.18	Half Yearly	Nil	110	110
	INE139F07063	25-Sep-2014	25-Sep-2024	9.08	Half Yearly	Nil	500	500
	INE139F07071	25-Jan-2016	25-Jan-2026	8.5	Yearly	Nil	250	250
	INE139F07089	30-Mar-2016	30-Mar-2026	8.5	Yearly	Nil	250	250
	INE139F07097	29-Apr-2016	29-Apr-2026	8.3	Yearly	Nil	50	50
	INE139F07105	22-Sep-2016	22-Sep-2026	7.65	Yearly	Nil	300	300
	INE139F07113	01-Oct-2019	01-Oct-2029	7.94	Yearly	Put & Call option is available on 01-Oct-2024	120	120



कोकण रेलवे कॉर्पोरेशन लिमिटेड  
Konkan Railway Corporation Ltd.

*[Signature]*  
कंपनी सचिव  
Company Secretary