



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
Konkan Railway Corporation Limited
(भारत सरकार का उपक्रम) (A Government of India Undertaking)
www.konkanrailway.com

No. KRCL/CO/S/BONDS/NSE

10/02/2022

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Subject: Statement on utilization of issue proceeds of Listed Non-Convertible Debt Securities/Bonds for the quarter ended on December 31, 2021 raised by KRCL.

Reference: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07071, INE139F07089, INE139F07097, INE139F07105, INE139F07113.

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that for the quarter ending on December 31, 2021, the issue proceeds of Non-Convertible Debt Securities/Bonds raised up to December 31, 2021 by KRCL as per ISIN mentioned above were fully utilized for the purpose for which the same were raised.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Ltd.



(Rajendra C Parab)
Company Secretary