



Rupali Abhyankar & Co.
Company Secretaries

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2022

Based on the register and records of Bondholders and information/details provided to us as on date by Konkan Railway Corporation Limited ("the Company") having its CIN U35201MH1990GOI223738 maintained by their RTA - Link Intime India Private Limited ('the RTA') having its CIN U67190MH1999PTC118368, Mumbai, we hereby certify that in respect of the KR-Bonds bearing Series 16-II, 16-III, 16-IV, 17-I, 17-II, 17-III, 18-I and 19-I (list of their ISIN is attached as Annexure-I) issued by the Company in Demat form, there were no physical transfer, subdivision, consolidation, renewal, split or issue of duplicate certificate made by the Company during the period from 1st April, 2021 to 31st March, 2022.

This Certificate is issued to the Company pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

CS Ruplai Abhyankar
FCS 9230 CP: 10509



UDIN: F00230D000025873

Date: 06th April 2022

Place: Navi Mumbai



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Annexure - I

KONKAN RAILWAY CORPORATION LIMITED
Corporate Identity Number: U35201MH1990GOI223738
Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai - 400614

LIST OF ISIN OF SECURED, TAXABLE, REDEEMABLE PRIVATELY PLACED BONDS OF KRCL

SR. No.	SERIES/ISIN	RATE OF INTEREST	DATE OF ALLOTMENT	DATE OF REDEMPTION	AMOUNT (RS. IN CRORES)
1	16-II INE139F07048	9.15%	21/07/14	21/07/24	170
2	16-III INE139F07055	9.18%	11/08/14	11/08/24	110
3	16-IV INE139F07063	9.08%	25/09/14	25/09/24	500
4	17-I INE139F07071	8.50%	25/01/16	25/01/26	250
5	17-II INE139F07089	8.50%	30/03/16	30/03/26	250
6	17-III INE139F07097	8.30%	29/04/16	29/04/26	50
7	18-I INE139F07105	7.65%	22/09/16	22/09/26	300
8	19-I INE139F07113	7.94%	01/10/19	01/10/29 (Put & Call option is available on 01/10/24)	120
	TOTAL				1750

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