



कोंकण रेलवे कॉर्पोरेशन लिमिटेड  
Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम) (A Government of India Undertaking)

कॉर्पोरेट पहचान संख्या (Corporate identity number): U35201MH1990GOI223738

[www.konkanrailway.com](http://www.konkanrailway.com)

KR/CO/S/BONDS/NSE

06/05/2022

सेवा में,

The Manager (Compliance Section),  
National Stock Exchange of India Ltd.,  
Regd. Office: Exchange Plaza  
Bandra Kurla Complex,  
Mumbai – 400 051.

Sub: Secretarial Compliance Report under Regulation 24A (2) of SEBI (LODR) Regulations, 2015 for the financial year ended on 31<sup>st</sup> March, 2022

Ref: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07071, INE139F07089, INE139F07097, INE139F07105 and INE139F07113

Dear Sir,

We are enclosing herewith the Secretarial Compliance Report issued by M/s. Rupali Abhyankar & Co., Practicing Company Secretaries, Mumbai for the financial year ended on 31<sup>st</sup> March, 2022

It is kindly requested to take it on your record.

Thanking you,

Yours faithfully,  
for Konkan Railway Corporation Ltd.

Encl: As above.



(Rajendra C Parab)  
Company Secretary



## **Rupali Abhyankar & Co.**

### **Company Secretaries**

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai  
Email Id- [rupaliabhyankar@yahoo.in](mailto:rupaliabhyankar@yahoo.in), Contact No-9324686222

### **SECRETARIAL COMPLIANCE REPORT OF KONKAN RAILWAY CORPORATION LIMITED FOR THE YEAR ENDED 31<sup>ST</sup> MARCH, 2022.**

I, Rupali Abhyankar have examined:

- (a) all the documents and records made available to us and explanation provided by **Konkan Railway Corporation Limited** (“the listed entity”),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31<sup>st</sup> March, 2022 (“Review Period”) in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;



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(b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

(c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

(d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;

(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;

(h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

(i) (other regulations as applicable) and circulars/ guidelines issued thereunder;

(Note: The aforesaid list of Regulations is only illustrative. The list of all SEBI Regulations, as may be relevant and applicable to the listed entity for the review period, shall be added.)

and based on the above examination, I/We hereby report that, during the Review Period:



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(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr. No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
NIL			

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my/our examination of those records.

(c) The following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any
NA				



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(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended... (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
NA				

UDIN: F009230D000252319

Place: Navi Mumbai

Date: 30/04/2022

CS Rupali Abhyankar  
FCS No.: 9230  
C P No.: 10509

