



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
Konkan Railway Corporation Limited
(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KRCL/CO/S/BONDS/NSE

10/10/2022

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Statement on utilization of issue proceeds of Listed Non-Convertible Debt Securities/Bonds for the quarter ended September 30, 2022

Dear Sir / Madam,

As per Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find appended below the Statement as per SEBI Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022.

Sl. No.	Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (₹ in Cr.)	Funds utilized	Any deviation (Yes / No)
1	Konkan Railway Corporation Limited	INE139F07048	Private placement	Secured, Taxable, Redeemable Bonds	21-07-2014	170	For retiring a part of existing debt obligation.	No
2		INE139F07055			11-08-2014	110		No
3		INE139F07063			25-09-2014	500		No
4		INE139F07089			30-03-2016	250		No
5		INE139F07097			29-04-2016	50		No
6		INE139F07105			22-09-2016	300		No
7		INE139F07113			01-10-2019	120		No

We request you to take a note of the above.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C Parab)
Company Secretary