



कोंकण रेलवे कॉर्पोरेशन लिमिटेड

Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम / A Government of India Undertaking)



No. KR/CO/S/BONDS/NSE

04/04/2023

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai - 400 051.

Dear Sir/Madam,

CERTIFICATE

COMPLIANCE CERTIFICATE U/REG. 7 (3) OF SEBI (LODR)

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for financial year ended on March 31, 2023

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Sl. No.	Bond Series	ISIN	Security Name	NSE Security Code
1	16-II	INE139F07048	9.15%, Secured, Taxable, Redeemable Bonds of 16-II Series	KRCL
2	16-III	INE139F07055	9.18% Secured, Taxable, Redeemable Bonds of 16-III Series	KRCL
3	16-IV	INE139F07063	9.08% Secured, Taxable, Redeemable Bonds of 16-IV Series	KRCL
4	17-II	INE139F07089	8.50% Secured, Taxable, Redeemable Bonds of 17-II Series	KRCL
5	17-III	INE139F07097	8.30%, Secured, Taxable, Redeemable Bonds of 17-III Series	KRCL
6	18-I	INE139F07105	7.65%, Secured, Taxable, Redeemable Bonds of 18-I Series	KRCL
7	19-I	INE139F07113	7.94%, Secured, Taxable, Redeemable Bonds of 19-I Series	KRCL

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कॉर्पोरेट पहचान संख्या (Corporate Identity Number): U35201MH1990GOI223738
बेलापुर भवन सैक्टर 11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614 / Belapur Bhavan, Sector 11, C.B.D. Belapur, Navi Mumbai 400614
Tel.: 91-22-27572015-18 • Fax: 022-2757 2420 /ई-मेल (E-mail): general@krcl.co.in • वेबसाइट (Website): www.konkanrailway.com

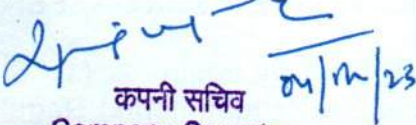
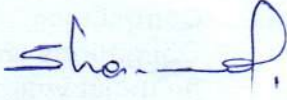


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As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, Mumbai, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058 for above mentioned Bonds.

Thanking you.

Yours faithfully,

<p>For Konkan Railway Corporation Limited कोंकण रेल्वे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Ltd.</p> <p> कंपनी सचिव 04/12/23 Company Secretary</p> <p>Rajendra C. Parab Company Secretary</p>	<p>For Link Intime India Private Limited</p> <p> Authorized Signatory</p>
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