



कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम) (A Government of India Undertaking)

www.konkanrailway.com

संख्या : के.आर./सी.ओ./एस/बॉण्ड्स/एनएसई

दिनांक:06/05/2022

सेवा में,

The Manager (Compliance Section),
National Stock Exchange of India Ltd.,
Regd. Office: Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Certificate under Regulation 57 (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for redemption of Bonds

महोदय,

Pursuant to Regulation 57 (1) of the SEBI(LODR) Regulations, 2015, it is certified that the Corporation has redeemed the 17-I series Bonds worth ₹ 250 Crore held by the sole Bondholder M/s. LIC of India, in terms of LIC of India's 'No Due Certificate' letter no. CO/INVM/Review/STD/KRCL/SKJ dated 06.05.2022.

The details of Bonds redeemed are as under:

Description of Bond	8.5%, 2500 taxable bonds of ₹ 10 lakh each 17-I series
Date of Issue	25-01-2016
Date of Redemption (as per IM)	25-01-2026
Name of Bondholder (Sole Bondholder)	LIC of India
Amount of Issue (₹ in Cr.)	250
ISIN of the Bond	INE139F07071
Redemption payment made to Bondholder on	29.03.2022

The Corporation is in the process of filing Corporate Action with NSDL and CDSL and also filing of necessary e-forms for redemption of Bonds under Companies Act, 2013.

Copy of the 'No Due Certificate' issued by LIC of India is enclosed herewith.

It is kindly requested to take it on your record.

सादर,



संलग्न : यथोपरि

भवदीय

कृते कोकण रेलवे कॉर्पोरेशन लिमिटेड



(राजेंद्र सी परब)

कंपनी सचिव

पंजीकृत कार्यालय: बेलापुर भवन, सेक्टर -11, सी.बी.डी. बेलापुर, नवी मुंबई - 400614

Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai 400614 Tel: 91-22-27572015-18; Fax:27572420

ई-मेल (E-mail) : general@krcl.co.in, वेबसाइट (Website): www.konkanrailway.com

कॉर्पोरेट पहचान संख्या (Corporate Identity Number) : U35201MH1990GOI223738

LEI No. 335800CK2UZ7PG7WLL79



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Yogakshema, C.O., Investment Deptt, 6thFloor, East Wing, JeevanBimaMarg, Mumbai, 400021.
Phone: 022 - 66598627 / 66598631 / E mail: co_invrevcorp@licindia.com

Ref: CO/INVM/Review/STD/KRCL/SKJ

Date: 06.05.2022

Konkan Railway Corporation Limited
Belapur Bhavan, Sector -11
CBD Belapur
Navi Mumbai 400 614

Sir,

Re: Issue of No Dues Certificate under 8.50% Bonds of Rs.250crs (INE139F07071)

This is with reference to your letter dated 3rd March, 2022 and email dated 29th March 2022 requesting us to issue 'No Dues Certificate' in respect of Bonds (INE139F07071).

We, Life Insurance Corporation of India, confirm that as per our books of accounts, the company has fully repaid the amount under Bonds (INE139F07071) by prepaying on 29.03.2022 and there are no dues outstanding from 'Konkan Railway Corporation Limited' against the said Bond Folio.

This No dues Certificate is issued without prejudice to the interest of the Corporation.

Yours faithfully,


Chief (Investment +M&A)

