



# कोंकण रेलवे कॉर्पोरेशन लिमिटेड Konkan Railway Corporation Limited

(भारत सरकार का उपक्रम) (A Government of India Undertaking)

कॉर्पोरेट पहचान संख्या (Corporate identity number): U35201MH1990GOI223738

[www.konkanrailway.com](http://www.konkanrailway.com)

KR/CO/S/BONDS/NSE

08/04/2022

सेवा में,

The Manager (Compliance Section),  
National Stock Exchange of India Ltd.,  
Regd. Office: Exchange Plaza  
Bandra Kurla Complex,  
Mumbai – 400 051.

Sub: Certificate under Regulation 61(4) read with regulation 40 (9) of SEBI (LODR) Regulations, 2015 for the financial year ended on 31<sup>st</sup> March, 2022

Dear Sir,

We are enclosing herewith a Certificate dated 06/04/2022 duly certified by M/s. Rupali Abhyankar & Co., Practicing Company Secretaries, Mumbai for the financial year ended on 31<sup>st</sup> March, 2022 regarding reconciliation of Physical transfer/ split/ consolidation/ renewal of Bond Certificate/s.

Thanking you,

Yours faithfully,  
for Konkan Railway Corporation Ltd.



  
(Rajendra C Parab)  
Company Secretary

Encl: As above.

Copy to: 1. Ms. Dipali Dorugade  
Senior Manager (Legal & Op.),  
IDBI Trusteeship Services Ltd.,  
Asian Building, Ground Floor,  
17, R Kamani Marg,  
Ballard Estate,  
Mumbai – 400 001.

2. Link Intime India Private Ltd.  
C 101, 247 Park, LBS Marg,  
Vikhroli (West),  
Mumbai – 400 083.

पंजीकृतकार्यालय: बेलापुरभवन, सेक्टर -11, सी.बी.डी. बेलापुर, नवीमुंबई - 400614

Regd Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai 400614 Tel: 91-22-27572015-18; Fax: 27572420

ई-मेल (E-mail) : [general@krcl.co.in](mailto:general@krcl.co.in) वेबसाइट (Website): [www.konkanrailway.com](http://www.konkanrailway.com)

LEI No. 335800CK2UZ7PG7WLL79



***Rupali Abhyankar & Co.***  
***Company Secretaries***

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai  
Email Id- [rupaliabhyankar@yahoo.in](mailto:rupaliabhyankar@yahoo.in), Contact No-9324686222

**TO WHOMSOEVER IT MAY CONCERN**

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2022

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Based on the register and records of Bondholders and information/details provided to us as on date by Konkan Railway Corporation Limited ("the Company") having its CIN U35201MH1990GOI223738 maintained by their RTA - Link Intime India Private Limited ('the RTA') having its CIN U67190MH1999PTC118368, Mumbai, we hereby certify that in respect of the KR-Bonds bearing Series 16-II, 16-III, 16-IV, 17-I, 17-II, 17-III, 18-I and 19-I (list of their ISIN is attached as Annexure-I) issued by the Company in Demat form, there were no physical transfer, subdivision, consolidation, renewal, split or issue of duplicate certificate made by the Company during the period from 1<sup>st</sup> April, 2021 to 31<sup>st</sup> March, 2022.

This Certificate is issued to the Company pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

CS Ruplai Abhyankar  
FCS 9230 CP: 10509



UDIN: F00230D000025873

Date: 06<sup>th</sup> April 2022

Place: Navi Mumbai



**Rupali Abhyankar & Co.**  
**Company Secretaries**

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai  
Email Id- [rupaliabhyankar@yahoo.in](mailto:rupaliabhyankar@yahoo.in), Contact No-9324686222

Annexure - I

KONKAN RAILWAY CORPORATION LIMITED  
Corporate Identity Number: U35201MH1990GOI223738  
Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai - 400614

LIST OF ISIN OF SECURED, TAXABLE, REDEEMABLE PRIVATELY PLACED BONDS OF KRCL

SR. No.	SERIES/ISIN	RATE OF INTEREST	DATE OF ALLOTMENT	DATE OF REDEMPTION	AMOUNT (RS. IN CRORES)
1	16-II INE139F07048	9.15%	21/07/14	21/07/24	170
2	16-III INE139F07055	9.18%	11/08/14	11/08/24	110
3	16-IV INE139F07063	9.08%	25/09/14	25/09/24	500
4	17-I INE139F07071	8.50%	25/01/16	25/01/26	250
5	17-II INE139F07089	8.50%	30/03/16	30/03/26	250
6	17-III INE139F07097	8.30%	29/04/16	29/04/26	50
7	18-I INE139F07105	7.65%	22/09/16	22/09/26	300
8	19-I INE139F07113	7.94%	01/10/19	01/10/29 (Put & Call option is available on 01/10/24)	120
	TOTAL				1750

CS Ruplai Abhyankar  
FCS 9230 CP: 10509

