



कोंकण रेलवे कॉर्पोरेशन लिमिटेड
KONKAN RAILWAY CORPORATION LTD.
(भारत सरकार का उपक्रम / A Government of India Undertaking)
कॉर्पोरेट पहचान संख्या/Corporate Identity Number: U35201MH1990GOI223738



No. KR/CO/S/BONDS/NSE

04/04/2024

To,
The Manager (Compliance Section)
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex,
Mumbai – 400 051.

Sub: Certificate under Regulation 61(4) read with regulation 40 (9) of SEBI (LODR) Regulations, 2015 for the financial year ended on 31st March, 2024

Ref: ISIN - INE139F07048, INE139F07055, INE139F07063, INE139F07089, INE139F07097, INE139F07105 and INE139F07113

Dear Sir / Madam,

We are enclosing herewith a Certificate dated 04/04/2024 duly certified by M/s. Rupali Abhyankar & Co., Practicing Company Secretaries, Navi Mumbai for the financial year ended on 31st March, 2024 regarding reconciliation of Physical transfer/ split/ consolidation/ renewal of Bond Certificate/s.

It is kindly requested to take it on your record.

Thanking you,

Yours faithfully,
For Konkan Railway Corporation Limited

(Rajendra C. Parab)
Company Secretary & Compliance Officer

Encl: As above.

Copy to: 1. Shri Prasad Tilve
Asst. Vice President
IDBI Trusteeship Services Ltd.,
Universal Insurance Building,
Ground Floor, Sir P. M. Road,
Fort, Mumbai - 400 001

2. Link Intime India Private Ltd.
C 101, 247 Park, LBS Marg,
Vikhroli (West),
Mumbai – 400 083.





Rupali Abhyankar & Co.
Company Secretaries

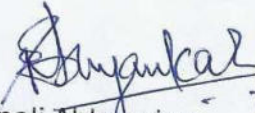
Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

TO WHOMSOEVER IT MAY CONCERN

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED ON 31ST MARCH, 2024

Based on the register and records of Bondholders and information/details provided to us as on date by Konkan Railway Corporation Limited ("the Company") having its CIN U35201MH1990GOI223738 maintained by their RTA – Link Intime India Private Limited ('the RTA') having its CIN U67190MH1999PTC118368, Mumbai, we hereby certify that in respect of the KR-Bonds bearing Series 16-II, 16-III, 16-IV, 17-II, 17-III, 18-I and 19-I (list of their ISIN is attached as Annexure-I) issued by the Company in Demat form, there were no physical transfer, subdivision, consolidation, renewal, split or issue of duplicate certificate made by the Company during the period from 1st April, 2023 to 31st March, 2024.

This Certificate is issued to the Company pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.


CS Rupali Abhyankar
FCS 9230 CP: 10509



UDIN: F009230F000025147

Date: 04th April 2024
Place: Navi Mumbai



Rupali Abhyankar & Co.
Company Secretaries

Office No 1&2 Neel Sidhi Splendour, A wing, Sector 15, CBD Belapur, Navi Mumbai
Email Id- rupaliabhyankar@yahoo.in, Contact No-9324686222

Annexure - I

KONKAN RAILWAY CORPORATION LIMITED

Corporate Identity Number: U35201MH1990GOI223738

Regd. Office: Belapur Bhavan, Sector 11, CBD Belapur, Navi Mumbai - 400614

LIST OF ISIN OF SECURED, TAXABLE, REDEEMABLE PRIVATELY PLACED BONDS OF KRCL

SR. No.	SERIES / ISIN	RATE OF INTEREST	DATE OF ALLOTMENT	DATE OF REDEMPTION	AMOUNT (RS. IN CRORES)
1	16-II INE139F07048	9.15%	21/07/14	21/07/24	170
2	16-III INE139F07055	9.18%	11/08/14	11/08/24	110
3	16-IV INE139F07063	9.08%	25/09/14	25/09/24	500
4	17-II INE139F07089	8.50%	30/03/16	30/03/26	250
5	17-III INE139F07097	8.30%	29/04/16	29/04/26	50
6	18-I INE139F07105	7.65%	22/09/16	22/09/26	300
7	19-I INE139F07113	7.94%	01/10/19	01/10/29 (Put & Call option is available on 01/10/24)	120
	TOTAL				1500

CS Rupali Abhyankar
FCS 9230 CP: 10509



Date: 04th April 2024
Place: Navi Mumbai